

PHA Plans

5 Year Plan for Fiscal Years 2000 - 2004
Annual Plan for Fiscal Year 2001

Mississippi Regional Housing Authority IV

**NOTE: THIS PHA PLANS TEMPLATE (HUD 50075) IS TO BE COMPLETED IN
ACCORDANCE WITH INSTRUCTIONS LOCATED IN APPLICABLE PIH NOTICES**

**PHA Plan
Agency Identification**

PHA Name: Mississippi Regional Housing Authority IV

PHA Number: MS019

PHA Fiscal Year Beginning: 07/2001

Public Access to Information

Information regarding any activities outlined in this plan can be obtained by contacting: (select all that apply)

- ☒ Main administrative office of the PHA
- ☐ PHA development management offices
- ☐ PHA local offices

Display Locations For PHA Plans and Supporting Documents

The PHA Plans (including attachments) are available for public inspection at: (select all that apply)

- ☒ Main administrative office of the PHA
- ☐ PHA development management offices
- ☐ PHA local offices
- ☐ Main administrative office of the local government
- ☐ Main administrative office of the County government
- ☐ Main administrative office of the State government
- ☐ Public library
- ☒ PHA website (<http://www.mrh4.com>)
- ☐ Other (list below)

PHA Plan Supporting Documents are available for inspection at: (select all that apply)

- ☒ Main business office of the PHA
- ☐ PHA development management offices
- ☐ Other (list below)

5-YEAR PLAN
PHA FISCAL YEARS 2000 - 2004
[24 CFR Part 903.5]

A. Mission

State the PHA's mission for serving the needs of low-income, very low income, and extremely low-income families in the PHA's jurisdiction. (select one of the choices below)

- ☐ The mission of the PHA is the same as that of the Department of Housing and Urban Development: To promote adequate and affordable housing, economic opportunity and a suitable living environment free from discrimination.
- ☒ The Mississippi Regional Housing Authority IV Mission Statement:
- To provide adequate and affordable housing opportunities and a suitable living environment, free from discrimination, to qualified citizens in Carroll, Choctaw, Clay, Grenada, Lowndes, Montgomery, Oktibbeha, Webster, and Winston counties, Mississippi. This will be done in a spirit of harmony that will compliment all communities that we serve. We will strive to continuously protect the interest and investment of the United States of America by being good stewards of the public trust and will always operate in a manner conducive to sound business practice.

B. Goals

The goals and objectives listed below are derived from HUD's strategic Goals and Objectives and those emphasized in recent legislation. PHAs may select any of these goals and objectives as their own, or identify other goals and/or objectives. Whether selecting the HUD-suggested objectives or their own, **PHAS ARE STRONGLY ENCOURAGED TO IDENTIFY QUANTIFIABLE MEASURES OF SUCCESS IN REACHING THEIR OBJECTIVES OVER THE COURSE OF THE 5 YEARS.** (Quantifiable measures would include targets such as: numbers of families served or PHAS scores achieved.) PHAs should identify these measures in the spaces to the right of or below the stated objectives.

HUD Strategic Goal: Increase the availability of decent, safe, and affordable housing.

- ☒ PHA Goal: Expand the supply of assisted housing
- Objectives:
- ☒ Apply for additional rental vouchers as funds become available in each market area that indicates need.
- ☒ Reduce public housing vacancies in Project MS 19-3 to 7% by June 30, 2004, and reduce the overall vacancy rate to 5% by June 30, 2004.
- ☐ Leverage private or other public funds to create additional housing opportunities:

- ☐ Acquire or build units or developments
- ☐ Other (list below)

☒ PHA Goal: Improve the quality of assisted housing

Objectives:

- ☒ Improve public housing management by managing the Authority's programs in a manner that results in being recognized as a high performer by June 30, 2002, and maintaining high performer status each year thereafter.
- ☒ Improve voucher management by managing the Authority's programs in a manner that results in being recognized as a high performer by June 30, 2002, and maintaining high performer status each year thereafter.
- ☒ Increase customer satisfaction through staff awareness. Each fiscal year beginning July 1, 2000, at least one "customer service" staff training session will be held annually for the entire staff.
- ☒ Concentrate on efforts to improve the following specific management functions:

1. Public housing unit turnaround time will be reduced to thirty days by June 30, 2002, and maintained thereafter.
2. Public housing total tenants accounts receivable (TARs) will be reduced to 5% by June 30, 2002, and maintained thereafter.
3. Tenant based rental assistance programs will achieve and maintain a lease up rate of no lower than 95% by June 30, 2001, and maintained thereafter.
4. A centralized procurement and inventory control system will be developed and in place by June 30, 2001.

- ☒ Renovate or modernize public housing units by implementing the capital improvements plan as presented in the Five-Year Capital Funds Plan. The REAC Inspection Survey results will be analyzed annually beginning July 1, 2000, and thereafter and noted deficiencies will be immediately corrected.

- ☐ Demolish or dispose of obsolete public housing:
- ☐ Provide replacement public housing:
- ☐ Provide replacement vouchers:
- ☐ Other: (list below)

- ☐ PHA Goal: Increase assisted housing choices
- Objectives:
- ☒ Provide voucher mobility counseling:
 - ☒ Conduct outreach efforts to potential voucher landlords. Beginning July 1, 2000, at least one Section 8 owner briefing each year will be conducted to provide educational programs to current and potential landlords.
 - ☒ Review voucher payment standards annually and increase as needed.
 - ☐ Implement voucher homeownership program:
 - ☐ Implement public housing or other homeownership programs:
 - ☐ Implement public housing site-based waiting lists:
 - ☐ Convert public housing to vouchers:
 - ☒ Other:
 1. Beginning July 1, 2000, develop a homeownership identification program for public housing/assisted residents transitioning to homeownership. Program will include a method of referrals to local banking institutions, the Farmer's Home Administration, Veteran's Administration, the Mississippi Home Corporation, and others.
 2. By June 30, 2002, make application to become a Housing Counseling Agency.

HUD Strategic Goal: Improve community quality of life and economic vitality

- ☒ PHA Goal: Provide an improved living environment
- Objectives:
- ☒ Immediately Implement measures to deconcentrate poverty by bringing higher income public housing households into lower income developments in accordance with the Authority's Admissions and Continued Occupancy Plan (ACOP).
 - ☒ Immediately Implement measures to promote income mixing in public housing by assuring access for lower income families into higher income developments in accordance with the Authority's Admissions and Continued Occupancy Plan (ACOP).
 - ☒ Implement public housing security improvements by providing above base line law enforcement security programs at all Lowndes County public housing developments by July 1, 2000, at Project MS 19-17 (Grenada County) by July 1, 2002, and at Project MS 19-14 (Oktibbeha County) by July 1, 2003. Offer public housing units for occupancy by police officers at the remaining developments by July 1, 2003. By June 30, 2001, the Authority will meet with law enforcement officials where each public housing development is situated to establish a working relationship. By June 30, 2002, the Authority in conjunction with the appropriate law

- ☐ enforcement officials will develop a plan of action to reduce crime at Public housing sites.
- ☐ Designate developments or buildings for particular resident groups (elderly, persons with disabilities)
- ☐ Other: (list below)

HUD Strategic Goal: Promote self-sufficiency and asset development of families and individuals

- ☒ PHA Goal: Promote self-sufficiency and asset development of assisted households

Objectives:

- ☒ Increase the number and percentage of employed persons in assisted families by developing a job training referral program by June 30, 2002.
- ☒ Provide or attract supportive services to improve assistance recipients' employability through programs developed by the Authority's Resident Services Division and the Family Self Sufficiency Program by June 30, 2001.
- ☐ Provide or attract supportive services to increase independence for the elderly or families with disabilities.
- ☒ By June 30, 2001, conduct a study of public housing residents to determine the interest in self-sufficiency programs that may be available; interest in technical, vocational, or job training programs; and interest in resident business development activities.

HUD Strategic Goal: Ensure Equal Opportunity in Housing for all Americans

- ☒ PHA Goal: Ensure equal opportunity and affirmatively further fair housing
- Objectives:
- ☒ Undertake affirmative measures to ensure access to assisted housing regardless of race, color, religion national origin, sex, familial status, and disability by providing staff training on recognizing and counseling victims on the proper procedure of reporting discrimination and by providing training to public housing staff on discriminatory harassment against public housing residents by June 30, 2001, and at least annually thereafter.
 - ☒ Undertake affirmative measures to provide a suitable living environment for families living in assisted housing, regardless of race, color, religion, national origin, sex, familial status, and disability by providing staff training on recognizing and counseling victims on the proper procedure of reporting discrimination and by providing training to public housing staff

on discriminatory harassment against public housing residents by June 30, 2001, and at least annually thereafter.

Undertake affirmative measures to ensure accessible housing to persons with all varieties of disabilities regardless of unit size required by developing written procedures to address request for reasonable accommodations by June 30, 2001.

- ☒ By June 30, 2001, the Authority will promote housing discrimination awareness by ordering and making available to all residents and applicants the latest version of Form HUD-903.1, "Are you a Victim of Housing Discrimination?" By June 30, 2001, the Authority will establish working contacts with representatives of the Department of Justice, Civil Rights Division and the Department of Housing and Urban Development Fair Housing and Equal Opportunity Division. By June 30, 2002, the Authority will develop a written policy regarding discriminatory harassment against residents.

Other PHA Goals and Objectives: (list below)

PHA Goal 1. Create positive public awareness and expand the level of Family, Owner and Community Support in accomplishing the Authority's Mission.

OBJECTIVES:

- A. By June 30, 2002, the Authority will prepare a community relations plan which includes task, schedules and personnel assignments.
- B. By June 30, 2002, the Authority will establish a schedule of speaking engagements at community organizations for the Executive Director and senior staff with the purpose of presenting a positive image of the housing authority.
- C. By June 30, 2002, hold regular group feedback meetings with public housing residents.

PHA Goal 2. Strive to address the housing needs of the Authority's area of operation through identification of housing needs and implementation of marketing strategy.

OBJECTIVES:

By June 30, 2003, the Authority will prepare a marketing plan specific to the population of the Authority's area of operation and actively market programs.

PHA Goal 3. Attain and maintain a high level of standards and professionalism in day-to-day management of all program components.

OBJECTIVES:

- A. Beginning July 1, 2000, representatives of each Division will attend at least annually appropriate training sessions to keep abreast of the latest functions and service delivery.
- B. By June 30, 2001, the Employee Performance Evaluation will be modified to ensure this Goal is included in all annual performance evaluations.
- C. By June 30, 2002, employee incentives will be developed to encourage a high level of standards and professionalism.

Annual PHA Plan
PHA Fiscal Year 2001
[24 CFR Part 903.7]

i. Annual Plan Type:

Select which type of Annual Plan the PHA will submit.

☒ **Standard Plan**

Streamlined Plan:

- ☐ **High Performing PHA**
- ☐ **Small Agency (<250 Public Housing Units)**
- ☐ **Administering Section 8 Only**

☐ **Troubled Agency Plan**

ii. Executive Summary of the Annual PHA Plan

[24 CFR Part 903.7 9 (r)]

Provide a brief overview of the information in the Annual Plan, including highlights of major initiatives and discretionary policies the PHA has included in the Annual Plan.

In accordance with Section 511 of the Quality Housing and Work Responsibility Act of 1998, the Mississippi Regional Housing Authority IV is pleased to submit the Agency Plan.

The Agency Plan is presented in two sections:

Section 1: Five Year Plan

This section includes the Authority's Mission Statement, goals and objectives. The housing authority has considered the Mission Statement, goals and objectives of HUD in developing the Five Year Plan.

Section 2: Annual Plan

This section includes the components required to be submitted in the standard plan.

Please refer to the Table of Contents for the components included. Any required components that are not included in this submission are so indicated in the Table of Contents along with the location of the applicable materials and the date submitted to HUD, if required.

In this second year of required submission, the housing authority has elected to continue to operate its programs in an efficient, cost effective manner and to explore the

options authorized by the QHWRA, e.g. mortgaging of public housing properties. These options will be explored primarily as methods to increase the supply of affordable housing for the priority of housing needs indicated by the housing needs statement (Component 1).

Subsequent submissions will include the housing authority's plan to pursue these efforts. The Five Year and Annual Plans were available for review by the public beginning in January, 2001. On January 29, 2001, each resident was invited to become a member of the partnership continuing to be developed, made aware of the availability of the Plan for review, and personally invited to attend the public hearing. Also, on January, 29, 2001, each Board of Supervisors and Mayor and City Council in our area of operation was made aware of the availability of the Plan, invited to continue to be a viable member of the ongoing partnership between the housing authority, local government, and the resident population, encouraged to provide feedback and ideas for strategic planning and setting priorities, and personally invited to attend the public hearing. The public hearing was held on March 22, 2001. An attendance sheet for the public hearing is available for review in the housing authority's file on the Annual Plan. No comments were received to be considered and addressed by the housing authority and the Board of Commissioners prior to submission to HUD.

Questions or approval notification should be addressed to the Executive Director, Thomas R. Robinson.

iii. Annual Plan Table of Contents

[24 CFR Part 903.7 9 (r)]

Provide a table of contents for the Annual Plan, including attachments, and a list of supporting documents available for public inspection.

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Attachments

Indicate which attachments are provided by selecting all that apply. Provide the attachment's name (A, B, etc.) in the space to the left of the name of the attachment. Note: If the attachment is provided as a **SEPARATE** file submission from the PHA Plans file, provide the file name in parentheses in the space to the right of the title.

Required Attachments:

- ☒ (Attachment "A") *Implementation of Public Housing Resident Community Service Requirement*
- ☒ (Attachment "B") *Pet Policy*
- ☐ Most recent board-approved operating budget (Required Attachment for PHAs that are troubled or at risk of being designated troubled ONLY)

Other Required Attachments (List below, providing each attachment name)

(Attachment "C") *Statement of Progress in Meeting the 5-Year Plan Mission & Goals*

(Attachment "D") *Resident Survey Follow-up Plan*

(Attachment "E") *Public Housing Drug Elimination Program (PHDEP) Plan*

(Attachment "F") *Membership of the Resident Advisory Board (RAB)*

(Attachment "G") *Fiscal Year 2001 Capital Fund Program Annual Statement*

(Attachment "H") *Capital Fund Program Performance and Evaluation Reports*

Optional Attachments:

- ☒ PHA Management Organizational Chart (Attachment "I")
- ☐
- ☐
- ☐ Comments of Resident Advisory Board or Boards (must be attached if not included in PHA Plan text)
- ☐ Other (List below, providing each attachment name)

Supporting Documents Available for Review

Indicate which documents are available for public review by placing a mark in the "Applicable & On Display" column in the appropriate rows. All listed documents must be on display if applicable to the program activities conducted by the PHA.

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Applicable Plan Component
X	PHA Plan Certifications of Compliance with the PHA Plans and Related Regulations	5 Year and Annual Plans
X	State/Local Government Certification of Consistency with the Consolidated Plan	5 Year and Annual Plans
	Fair Housing Documentation: Records reflecting that the PHA has examined its programs or proposed programs, identified any impediments to fair housing choice in those programs, addressed or is addressing those impediments in a reasonable fashion in view of the resources available, and worked or is working with local jurisdictions to implement any of the jurisdictions' initiatives to affirmatively further fair housing that require the PHA's involvement.	5 Year and Annual Plans
X	Consolidated Plan for the jurisdiction/s in which the PHA is located (which includes the Analysis of Impediments to Fair Housing Choice (AI) and any additional backup data to support statement of housing needs in the jurisdiction	Annual Plan: Housing Needs
X	Most recent board-approved operating budget for the public housing program	Annual Plan: Financial Resources;
X	Public Housing Admissions and (Continued) Occupancy Policy (A&O), which includes the Tenant Selection and Assignment Plan [TSAP]	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Section 8 Administrative Plan	Annual Plan: Eligibility, Selection, and Admissions Policies
	Public Housing Deconcentration and Income Mixing Documentation: 1. PHA board certifications of compliance with deconcentration requirements (section 16(a) of the U.S. Housing Act of 1937, as implemented in the 2/18/99 <i>Quality Housing and Work Responsibility Act Initial Guidance Notice</i> and any further HUD guidance) and 2. Documentation of the required deconcentration and income mixing analysis	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Public housing rent determination policies, including the methodology for setting public housing flat rents <input checked="" type="checkbox"/> check here if included in the public housing A & O Policy	Annual Plan: Rent Determination
X	Schedule of flat rents offered at each public housing development <input checked="" type="checkbox"/> check here if included in the public housing A & O Policy	Annual Plan: Rent Determination
X	Section 8 rent determination (payment standard) policies <input checked="" type="checkbox"/> check here if included in Section 8 Administrative Plan	Annual Plan: Rent Determination
X	Public housing management and maintenance policy documents, including policies for the prevention or	Annual Plan: Operations and Maintenance

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Applicable Plan Component
	eradication of pest infestation (including cockroach infestation)	
X	Public housing grievance procedures <input checked="" type="checkbox"/> check here if included in the public housing A & O Policy	Annual Plan: Grievance Procedures
X	Section 8 informal review and hearing procedures <input checked="" type="checkbox"/> check here if included in Section 8 Administrative Plan	Annual Plan: Grievance Procedures
X	The HUD-approved Capital Fund/Comprehensive Grant Program Annual Statement (HUD 52837) for the active grant year	Annual Plan: Capital Needs
	Most recent CIAP Budget/Progress Report (HUD 52825) for any active CIAP grant	Annual Plan: Capital Needs
	Most recent, approved 5 Year Action Plan for the Capital Fund/Comprehensive Grant Program, if not included as an attachment (provided at PHA option)	Annual Plan: Capital Needs
	Approved HOPE VI applications or, if more recent, approved or submitted HOPE VI Revitalization Plans or any other approved proposal for development of public housing	Annual Plan: Capital Needs
	Approved or submitted applications for demolition and/or disposition of public housing	Annual Plan: Demolition and Disposition
	Approved or submitted applications for designation of public housing (Designated Housing Plans)	Annual Plan: Designation of Public Housing
	Approved or submitted assessments of reasonable revitalization of public housing and approved or submitted conversion plans prepared pursuant to section 202 of the 1996 HUD Appropriations Act	Annual Plan: Conversion of Public Housing
	Approved or submitted public housing homeownership programs/plans	Annual Plan: Homeownership
	Policies governing any Section 8 Homeownership program <input type="checkbox"/> check here if included in the Section 8 Administrative Plan	Annual Plan: Homeownership
	Any cooperative agreement between the PHA and the TANF agency	Annual Plan: Community Service & Self-Sufficiency
X	FSS Action Plan/s for public housing and/or Section 8	Annual Plan: Community Service & Self-Sufficiency
	Most recent self-sufficiency (ED/SS, TOP or ROSS or other resident services grant) grant program reports	Annual Plan: Community Service & Self-Sufficiency
X	The most recent Public Housing Drug Elimination Program (PHDEP) semi-annual performance report for any open grant and most recently submitted PHDEP application (PHDEP Plan)	Annual Plan: Safety and Crime Prevention
X	The most recent fiscal year audit of the PHA conducted under section 5(h)(2) of the U.S. Housing Act of 1937 [42 U.S.C. 1437c(h)], the results of that audit and the PHA's response to any findings	Annual Plan: Annual Audit
	Troubled PHAs: MOA/Recovery Plan	Troubled PHAs
	Other supporting documents (optional) (list individually; use as many lines as necessary)	(specify as needed)

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Applicable Plan Component
X	Baseline law enforcement services and crime statistics	PHDEP Plan
X	Special Requirement for Special Purpose Section 8 Programs (Shelter + Care)	Annual Plan: Special Purpose Section 8 Assistance Programs

1. Statement of Housing Needs

[24 CFR Part 903.7 9 (a)]

A. Housing Needs of Families in the Jurisdiction/s Served by the PHA

Based upon the information contained in the Consolidated Plan/s applicable to the jurisdiction, and/or other data available to the PHA, provide a statement of the housing needs in the jurisdiction by completing the following table. In the "Overall" Needs column, provide the estimated number of renter families that have housing needs. For the remaining characteristics, rate the impact of that factor on the housing needs for each family type, from 1 to 5, with 1 being "no impact" and 5 being "severe impact." Use N/A to indicate that no information is available upon which the PHA can make this assessment.

The Authority has analyzed the housing needs of low-income and very low-income families who reside in the Authority's jurisdiction. Included in the analysis are housing needs of extremely low-income families, elderly families and families with disabilities, and households of various races and ethnic groups residing in the jurisdiction.

The housing needs of each of these groups have been identified separately. The identification of housing needs took into account issues of affordability, supply, quality, accessibility, size of units and location. The identified racial categories were determined for those groups with disproportionate needs in comparison to the needs of the category as a whole. The groups identified have a percentage of persons in the category of needs who are members of a particular race that shows at least 10 percentage points higher than the percentage of persons in the category as a whole.

Within the Authority's jurisdiction not all cities and counties have their own Consolidated Plan. However, the State's Consolidated Plan accurately describes the housing needs of the jurisdiction. Additional data was obtained by using the U.S. Census Bureau internet site and data supplied for The Comprehensive Housing Affordability Strategy (CHAS) for Mississippi and the Golden Triangle Planning and Development District.

Housing Needs of Families in the Jurisdiction By Family Type							
Family Type	Overall	Afford- ability	Supply	Quality	Access- ibility	Size	Loca- tion
Income <= 30% of AMI	6506	5	4	5	N/A	1	N/A
Income >30% but <=50% of AMI	3656	4	2	5	N/A	1	N/A
Income >50% but <80% of AMI	3616	2	1	3	N/A	1	N/A
Elderly	3190	3	3	4	N/A	2	N/A
Families with Disabilities	8916	N/A	N/A	N/A	N/A	N/A	N/A
Black (non-Hispanic)	8603	5	2	5	N/A	1	N/A
Hispanic	167	3	1	1	N/A	1	N/A

What sources of information did the PHA use to conduct this analysis? (Check all that apply; all materials must be made available for public inspection.)

- ☒ Consolidated Plan of the State of Mississippi
Indicate year: 2000-2004
- ☒ U.S. Census data: the Comprehensive Housing Affordability Strategy ("CHAS") dataset
- ☐ American Housing Survey data
Indicate year:
- ☐ Other housing market study
Indicate year:
- ☒ Other sources: (list and indicate year of information)

U.S. Census Bureau,
American Fact-Finder internet site. (<http://www.factfinder.census.gov>).
(General Housing Characteristics 1990)

The Golden Triangle Planning and Development District, Starkville, Mississippi.
(1990 census data)

B. Housing Needs of Families on the Public Housing and Section 8 Tenant- Based Assistance Waiting Lists

State the housing needs of the families on the PHA's waiting list/s. **Complete one table for each type of PHA-wide waiting list administered by the PHA.** PHAs may provide separate tables for site-based or sub-jurisdictional public housing waiting lists at their option.

The Authority has analyzed the housing needs the families on the Public Housing and Section 8 waiting list. Included in the analysis are housing needs of extremely low-income families, elderly families and families with disabilities, and households of various races and ethnic groups of the waiting lists. Data listed in the table represents characteristics of eligible households only.

The housing needs of each of these groups have been identified separately. The identification of housing needs took into account issues of affordability, supply, quality, accessibility, size of units and location. The Authority's waiting lists are computerized. Waiting lists analysis are indicated on the following tables:

Housing Needs of Families on the Waiting List			
Waiting list type: (select one)			
<input type="checkbox"/>	Section 8 tenant-based assistance		
<input checked="" type="checkbox"/>	Public Housing		
<input type="checkbox"/>	Combined Section 8 and Public Housing		
<input type="checkbox"/>	Public Housing Site-Based or sub-jurisdictional waiting list (optional)		
If used, identify which development/subjurisdiction:			
	# of families	% of total families	Annual Turnover
Waiting list total	21		127
Extremely low income <=30% AMI	13	62%	
Very low income (>30% but <=50% AMI)	6	29%	
Low income (>50% but <80% AMI)	2	9%	
Families with children	15	71%	
Elderly families	0	0%	
Families with Disabilities	4	19%	
Black (non-Hispanic)	20	95%	
Hispanic	0	0%	

Housing Needs of Families on the Waiting List			
White	1	5%	
Characteristics by Bedroom Size (Public Housing Only)			
1BR	9	43%	19
2 BR	5	24%	42
3 BR	6	28%	55
4 BR	1	5%	11
5 BR	0	0%	NA
5+ BR	0	0%	NA
Is the waiting list closed (select one)? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes If yes: How long has it been closed (# of months)? Does the PHA expect to reopen the list in the PHA Plan year? <input type="checkbox"/> No <input type="checkbox"/> Yes Does the PHA permit specific categories of families onto the waiting list, even if generally closed? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			

Housing Needs of Families on the Waiting List			
Waiting list type: (select one) <input checked="" type="checkbox"/> Section 8 tenant-based assistance <input type="checkbox"/> Public Housing <input type="checkbox"/> Combined Section 8 and Public Housing <input type="checkbox"/> Public Housing Site-Based or sub-jurisdictional waiting list (optional) If used, identify which development/subjurisdiction:			
	# of families	% of total families	Annual Turnover
Waiting list total	1,574		487
Extremely low income <=30% AMI	1,075	68%	

Housing Needs of Families on the Waiting List			
Very low income (>30% but <=50% AMI)	349	23%	
Low income (>50% but <80% AMI)	150	9%	
Families with children	1,009	64%	
Elderly families	384	24%	
Families with Disabilities	181	12%	
Black (non-Hispanic)	1,118	71%	
Hispanic	1	0%	
White	455	29%	
Characteristics by Bedroom Size (Public Housing Only)			
1BR			
2 BR			
3 BR			
4 BR			
5 BR			
5+ BR			
Is the waiting list closed (select one)? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes If yes: How long has it been closed (# of months)? Does the PHA expect to reopen the list in the PHA Plan year? <input type="checkbox"/> No <input type="checkbox"/> Yes Does the PHA permit specific categories of families onto the waiting list, even if generally closed? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			

C. Strategy for Addressing Needs

Provide a brief description of the PHA's strategy for addressing the housing needs of families in the jurisdiction and on the waiting list **IN THE UPCOMING YEAR**, and the Agency's reasons for choosing this strategy.

Through analysis of the Authority's jurisdiction and waiting lists, the Authority believes that extremely low-income families/ very low-income families/ low-income families/ working poor families/ persons with disabilities/ elderly families/ and Black

(non-Hispanic) families continue to be the least well-served in the Authority's jurisdiction. As required, the information provided includes:

Households with incomes below 30% of the area median (extremely low income).

Elderly households and households with disabilities.

Identification of household race.

The Authority intends, to the maximum extent practicable, to address the communities housing needs described above. We have focused on the identified groups this past year. The Authority's efforts over the next year will continue to center on addressing affordability, supply of housing resources, quality of available housing and accessibility.

(1) Strategies

Need: Shortage of affordable housing for all eligible populations

Strategy 1. Maximize the number of affordable units available to the PHA within its current resources by:

Select all that apply

- ☒ Employ effective maintenance and management policies to minimize the number of public housing units off-line
- ☒ Reduce turnover time for vacated public housing units
- ☒ Reduce time to renovate public housing units
- ☐ Seek replacement of public housing units lost to the inventory through mixed finance development
- ☐ Seek replacement of public housing units lost to the inventory through section 8 replacement housing resources
- ☒ Maintain or increase section 8 lease-up rates by establishing payment standards that will enable families to rent throughout the jurisdiction
- ☐ Undertake measures to ensure access to affordable housing among families assisted by the PHA, regardless of unit size required
- ☒ Maintain or increase section 8 lease-up rates by marketing the program to owners, particularly those outside of areas of minority and poverty concentration
- ☐ Maintain or increase section 8 lease-up rates by effectively screening Section 8 applicants to increase owner acceptance of program
- ☐ Participate in the Consolidated Plan development process to ensure coordination with broader community strategies

☐ Other (list below)

Strategy 2: Increase the number of affordable housing units by:

Select all that apply

- ☒ Apply for additional section 8 units should they become available
- ☐ Leverage affordable housing resources in the community through the creation of mixed - finance housing
- ☐ Pursue housing resources other than public housing or Section 8 tenant-based assistance.
- ☐ Other: (list below)

Need: Specific Family Types: Families at or below 30% of median

Strategy 1: Target available assistance to families at or below 30 % of AMI

Select all that apply

- ☐ Exceed HUD federal targeting requirements for families at or below 30% of AMI in public housing
- ☐ Exceed HUD federal targeting requirements for families at or below 30% of AMI in tenant-based section 8 assistance
- ☐ Employ admissions preferences aimed at families with economic hardships
- ☒ Adopt rent policies to support and encourage work
- ☐ Other: (list below)

Need: Specific Family Types: Families at or below 50% of median

Strategy 1: Target available assistance to families at or below 50% of AMI

Select all that apply

- ☒ Employ admissions preferences aimed at families who are working
- ☒ Adopt rent policies to support and encourage work
- ☐ Other: (list below)

Need: Specific Family Types: The Elderly

Strategy 1: Target available assistance to the elderly:

Select all that apply

- ☐ Seek designation of public housing for the elderly
- ☒ Apply for special-purpose vouchers targeted to the elderly, should they become available
- ☐ Other: (list below)

Need: Specific Family Types: Families with Disabilities

Strategy 1: Target available assistance to Families with Disabilities:

Select all that apply

- ☐ Seek designation of public housing for families with disabilities
- ☐ Carry out the modifications needed in public housing based on the section 504 Needs Assessment for Public Housing
- ☒ Apply for special-purpose vouchers targeted to families with disabilities, should they become available
- ☒ Affirmatively market to local non-profit agencies that assist families with disabilities
- ☐ Other: (list below)

Need: Specific Family Types: Races or ethnicities with disproportionate housing needs

Strategy 1: Increase awareness of PHA resources among families of races and ethnicities with disproportionate needs:

Select if applicable

- ☒ Affirmatively market to races/ethnicities shown to have disproportionate housing needs
- ☐ Other: (list below)

Strategy 2: Conduct activities to affirmatively further fair housing

Select all that apply

- ☒ Counsel section 8 tenants as to location of units outside of areas of poverty or minority concentration and assist them to locate those units
- ☒ Market the section 8 program to owners outside of areas of poverty /minority concentrations
- ☐ Other: (list below)

Other Housing Needs & Strategies: (list needs and strategies below)

(2) Reasons for Selecting Strategies

Of the factors listed below, select all that influenced the PHA's selection of the strategies it will pursue:

- ☒ Funding constraints
- ☒ Staffing constraints
- ☐ Limited availability of sites for assisted housing

- ☒ Extent to which particular housing needs are met by other organizations in the community
- ☐ Evidence of housing needs as demonstrated in the Consolidated Plan and other information available to the PHA
- ☐ Influence of the housing market on PHA programs
- ☐ Community priorities regarding housing assistance
- ☐ Results of consultation with local or state government
- ☐ Results of consultation with residents and the Resident Advisory Board
- ☐ Results of consultation with advocacy groups
- ☐ Other: (list below)

2. Statement of Financial Resources

[24 CFR Part 903.7 9 (b)]

List the financial resources that are anticipated to be available to the PHA for the support of Federal public housing and tenant-based Section 8 assistance programs administered by the PHA during the Plan year. Note: the table assumes that Federal public housing or tenant based Section 8 assistance grant funds are expended on eligible purposes; therefore, uses of these funds need not be stated. For other funds, indicate the use for those funds as one of the following categories: public housing operations, public housing capital improvements, public housing safety/security, public housing supportive services, Section 8 tenant-based assistance, Section 8 supportive services or other.

As required under the Quality Housing and Work Responsibility Act of 1998, the Mississippi Regional Housing Authority IV is submitting the following Statement of Financial Resources. The Statement includes income that is anticipated to be available to the Authority for the fiscal year beginning July 1, 2001, and ending June 30, 2002. the Authority uses an enterprise fund for budgeting and financial reporting in it's operation.

Financial Resources: Planned Sources and Uses		
Sources	Planned \$	Planned Uses
1. Federal Grants (FY 2001 grants)	\$9,927,558	<i>Program eligible purposes</i>
a) Public Housing Operating Fund	732,160	
b) Public Housing Capital Fund	659,520	
c) HOPE VI Revitalization		
d) HOPE VI Demolition		
e) Annual Contributions for Section 8 Tenant-Based Assistance	8,405,484	
f) Public Housing Drug Elimination Program (including any Technical Assistance funds)	95,574	
g) Resident Opportunity and Self-Sufficiency Grants		
h) Community Development Block Grant		
i) HOME		

Financial Resources: Planned Sources and Uses		
Sources	Planned \$	Planned Uses
Other Federal Grants (list below)		
FSS Coordinator	34,820	Section 8 Supportive services
2. Prior Year Federal Grants (unobligated funds only) (list below)	\$0	
3. Public Housing Dwelling Rental Income	\$443,740	Public Housing Operations
4. Other income (list below)	\$126,730	Program Operations
Investment income	36,355	Public Housing Operations
Other income	69,500	Public Housing Operations
Investment income	20,875	Section 8 Operations
4. Non-federal sources (list below)	\$0	
Total resources	\$10,498,028	

3. PHA Policies Governing Eligibility, Selection, and Admissions

[24 CFR Part 903.7 9 (c)]

A. Public Housing

Exemptions: PHAs that do not administer public housing are not required to complete subcomponent 3A.

(1) Eligibility

a. When does the PHA verify eligibility for admission to public housing? (select all that apply)

☐

When families are within a certain number of being offered a unit: (state number)

☐

When families are within a certain time of being offered a unit: (state time)

- ☒ Other: Upon receipt of application family is notified of eligibility within 30 days of date of application.

b. Which non-income (screening) factors does the PHA use to establish eligibility for admission to public housing (select all that apply)?

- ☒ Criminal or Drug-related activity
☒ Rental history
☒ Housekeeping
☒ Other Credit references

c. ☒ Yes ☐ No: Does the PHA request criminal records from local law enforcement agencies for screening purposes?

d. ☒ Yes ☐ No: Does the PHA request criminal records from State law enforcement agencies for screening purposes?

e. ☒ Yes ☐ No: Does the PHA access FBI criminal records from the FBI for screening purposes? (either directly or through an NCIC-authorized source)

(2)Waiting List Organization

a. Which methods does the PHA plan to use to organize its public housing waiting list (select all that apply)

- ☒ Community-wide list
☐ Sub-jurisdictional lists
☐ Site-based waiting lists
☐ Other (describe)

b. Where may interested persons apply for admission to public housing?

- ☒ PHA main administrative office
☒ PHA development site management office
☒ Other pre-applications via U.S. mail

c. If the PHA plans to operate one or more site-based waiting lists in the coming year, answer each of the following questions; if not, skip to subsection **(3) Assignment**

1. How many site-based waiting lists will the PHA operate in the coming year?

2. ☐ Yes ☐ No: Are any or all of the PHA's site-based waiting lists new for the upcoming year (that is, they are not part of a previously-HUD-approved site based waiting list plan)?
If yes, how many lists?

3. ☐ Yes ☐ No: May families be on more than one list simultaneously

If yes, how many lists?

4. Where can interested persons obtain more information about and sign up to be on the site-based waiting lists (select all that apply)?

- ☐ PHA main administrative office
- ☐ All PHA development management offices
- ☐ Management offices at developments with site-based waiting lists
- ☐ At the development to which they would like to apply
- ☐ Other (list below)

(3) Assignment

a. How many vacant unit choices are applicants ordinarily given before they fall to the bottom of or are removed from the waiting list? (select one)

- ☒ One
- ☐ Two
- ☐ Three or More

b. ☒ Yes ☐ No: Is this policy consistent across all waiting list types?

c. If answer to b is no, list variations for any other than the primary public housing waiting list/s for the PHA:

(4) Admissions Preferences

a. Income targeting:

☐ Yes ☒ No: Does the PHA plan to exceed the federal targeting requirements by targeting more than 40% of all new admissions to public housing to families at or below 30% of median area income?

b. Transfer policies:

In what circumstances will transfers take precedence over new admissions? (list below)

- ☐ Emergencies
- ☒ Overhoused
- ☒ Underhoused
- ☒ Medical justification
- ☒ Administrative reasons determined by the PHA (e.g., to permit modernization work)
- ☒ Resident choice: (state circumstances below) Closer to place of employment
- ☒ Other: (list below) Accessibility

c. Preferences

1. ☒ Yes ☐ No: Has the PHA established preferences for admission to public housing (other than date and time of application)? (If “no” is selected, skip to subsection **(5) Occupancy**)
2. Which of the following admission preferences does the PHA plan to employ in the coming year? (select all that apply from either former Federal preferences or other preferences)

Former Federal preferences:

- ☒ Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- ☒ Victims of domestic violence
- ☒ Substandard housing
- ☐ Homelessness
- ☐ High rent burden (rent is > 50 percent of income)

Other preferences: (select below)

- ☐ Working families and those unable to work because of age or disability
- ☐ Veterans and veterans’ families
- ☐ Residents who live and/or work in the jurisdiction
- ☐ Those enrolled currently in educational, training, or upward mobility programs
- ☐ Households that contribute to meeting income goals (broad range of incomes)
- ☐ Households that contribute to meeting income requirements (targeting)
- ☐ Those previously enrolled in educational, training, or upward mobility programs
- ☒ Victims of reprisals or hate crimes
- ☐ Other preference(s) (list below)

3. If the PHA will employ admissions preferences, please prioritize by placing a “1” in the space that represents your first priority, a “2” in the box representing your second priority, and so on. If you give equal weight to one or more of these choices (either through an absolute hierarchy or through a point system), place the same number next to each. That means you can use “1” more than once, “2” more than once, etc.

2 Date and Time

Former Federal preferences:

- 1 Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- 1 Victims of domestic violence
- 1 Substandard housing
- Homelessness

High rent burden

Other preferences (select all that apply)

- ☐ Working families and those unable to work because of age or disability
- ☐ Veterans and veterans' families
- ☐ Residents who live and/or work in the jurisdiction
- ☐ Those enrolled currently in educational, training, or upward mobility programs
- ☐ Households that contribute to meeting income goals (broad range of incomes)
- ☐ Households that contribute to meeting income requirements (targeting)
- ☐ Those previously enrolled in educational, training, or upward mobility programs
- ☒ Victims of reprisals or hate crimes
- ☐ Other preference(s) (list below)

4. Relationship of preferences to income targeting requirements:

- ☐ The PHA applies preferences within income tiers
- ☒ Not applicable: the pool of applicant families ensures that the PHA will meet income targeting requirements

(5) Occupancy

a. What reference materials can applicants and residents use to obtain information about the rules of occupancy of public housing (select all that apply)

- ☒ The PHA-resident lease
- ☒ The PHA's Admissions and (Continued) Occupancy policy
- ☒ PHA briefing seminars or written materials
- ☒ Other source (list) Counseling by Resident Services Division

b. How often must residents notify the PHA of changes in family composition? (select all that apply)

- ☐ At an annual reexamination and lease renewal
- ☒ Any time family composition changes
- ☐ At family request for revision
- ☐ Other (list)

(6) Deconcentration and Income Mixing

In accordance with Federal Register, 66 FR 8897, effective March 6, 2001, the deconcentration component of the Annual Plan is not applicable for us until July 1, 2002. Accordingly, the Authority is not providing a response to this section at this time.

- a. ☐ Yes ☐ No: Did the PHA's analysis of its family (general occupancy) developments to determine concentrations of poverty indicate the need for measures to promote deconcentration of poverty or income mixing?
- b. ☐ Yes ☐ No: Did the PHA adopt any changes to its **admissions policies** based on the results of the required analysis of the need to promote deconcentration of poverty or to assure income mixing?
- c. If the answer to b was yes, what changes were adopted? (select all that apply)
- ☐ Adoption of site based waiting lists
If selected, list targeted developments below:
- ☐ Employing waiting list "skipping" to achieve deconcentration of poverty or income mixing goals at targeted developments
If selected, list targeted developments below:
- ☐ Employing new admission preferences at targeted developments
If selected, list targeted developments below:
- ☐ Other (list policies and developments targeted below)
- d. ☐ Yes ☐ No: Did the PHA adopt any changes to **other** policies based on the results of the required analysis of the need for deconcentration of poverty and income mixing?
- e. If the answer to d was yes, how would you describe these changes? (select all that apply)
- ☐ Additional affirmative marketing
- ☐ Actions to improve the marketability of certain developments
- ☐ Adoption or adjustment of ceiling rents for certain developments
- ☐ Adoption of rent incentives to encourage deconcentration of poverty and income-mixing
- ☐ Other (list below)
- f. Based on the results of the required analysis, in which developments will the PHA make special efforts to attract or retain higher-income families? (select all that apply)
- ☐ Not applicable: results of analysis did not indicate a need for such efforts
- ☐ List (any applicable) developments below:
- g. Based on the results of the required analysis, in which developments will the PHA make special efforts to assure access for lower-income families? (select all that apply)

- ☐ Not applicable: results of analysis did not indicate a need for such efforts
- ☐ List (any applicable) developments below:

B. Section 8

Exemptions: PHAs that do not administer section 8 are not required to complete sub-component 3B.

Unless otherwise specified, all questions in this section apply only to the tenant-based section 8 assistance program (vouchers, and until completely merged into the voucher program, certificates).

(1) Eligibility

- a. What is the extent of screening conducted by the PHA? (select all that apply)
- ☒ Criminal or drug-related activity only to the extent required by law or regulation
- ☐ Criminal and drug-related activity, more extensively than required by law or regulation
- ☐ More general screening than criminal and drug-related activity (list factors below)
- ☐ Other (list below)
- b. ☒ Yes ☐ No: Does the PHA request criminal records from local law enforcement agencies for screening purposes?
- c. ☒ Yes ☐ No: Does the PHA request criminal records from State law enforcement agencies for screening purposes?
- d. ☒ Yes ☐ No: Does the PHA access FBI criminal records from the FBI for screening purposes? (either directly or through an NCIC-authorized source)
- e. Indicate what kinds of information you share with prospective landlords? (select all that apply)
- ☐ Criminal or drug-related activity
- ☒ Other (describe below) Resident tenancy history and payment history if known.

(2) Waiting List Organization

- a. With which of the following program waiting lists is the section 8 tenant-based assistance waiting list merged? (select all that apply)
- ☒ None
- ☐ Federal public housing
- ☐ Federal moderate rehabilitation
- ☐ Federal project-based certificate program
- ☐ Other federal or local program (list below)

- b. Where may interested persons apply for admission to section 8 tenant-based assistance? (select all that apply)

- ☒ PHA main administrative office
☒ Other (list below) All Public Housing development site offices.
Pre-applications are accepted via U.S. mail. Elderly and/or disabled applicants may be done at their current residence if applicant request this service.

(3) Search Time

- a. ☒ Yes ☐ No: Does the PHA give extensions on standard 60-day period to search for a unit?

If yes, state circumstances below: Upon written request all voucher holders may be given a 60 day extension of time in order to enhance their search for a suitable unit.

(4) Admissions Preferences

- a. Income targeting

- ☐ Yes ☒ No: Does the PHA plan to exceed the federal targeting requirements by targeting more than 75% of all new admissions to the section 8 program to families at or below 30% of median area income?

- b. Preferences

1. ☒ Yes ☐ No: Has the PHA established preferences for admission to section 8 tenant-based assistance? (other than date and time of application) (if no, skip to subcomponent **(5) Special purpose section 8 assistance programs**)

2. Which of the following admission preferences does the PHA plan to employ in the coming year? (select all that apply from either former Federal preferences or other preferences)

Former Federal preferences

- ☒ Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
☒ Victims of domestic violence
☒ Substandard housing
☒ Homelessness
☐ High rent burden (rent is > 50 percent of income)

Other preferences (select all that apply)

- ☐ Working families and those unable to work because of age or disability

- ☐ Veterans and veterans' families
- ☐ Residents who live and/or work in your jurisdiction
- ☐ Those enrolled currently in educational, training, or upward mobility programs
- ☐ Households that contribute to meeting income goals (broad range of incomes)
- ☐ Households that contribute to meeting income requirements (targeting)
- ☐ Those previously enrolled in educational, training, or upward mobility programs
- ☒ Victims of reprisals or hate crimes
- ☐ Other preference(s) (list below)

3. If the PHA will employ admissions preferences, please prioritize by placing a "1" in the space that represents your first priority, a "2" in the box representing your second priority, and so on. If you give equal weight to one or more of these choices (either through an absolute hierarchy or through a point system), place the same number next to each. That means you can use "1" more than once, "2" more than once, etc.

2 Date and Time

Former Federal preferences

- 1 Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- 1 Victims of domestic violence
- 1 Substandard housing
- 1 Homelessness
- High rent burden

Other preferences (select all that apply)

- ☐ Working families and those unable to work because of age or disability
- ☐ Veterans and veterans' families
- ☐ Residents who live and/or work in your jurisdiction
- ☐ Those enrolled currently in educational, training, or upward mobility programs
- ☐ Households that contribute to meeting income goals (broad range of incomes)
- ☐ Households that contribute to meeting income requirements (targeting)
- ☐ Those previously enrolled in educational, training, or upward mobility programs
- ☒ Victims of reprisals or hate crimes
- ☐ Other preference(s) (list below)

4. Among applicants on the waiting list with equal preference status, how are applicants selected? (select one)

- ☒ Date and time of application
- ☐ Drawing (lottery) or other random choice technique

5. If the PHA plans to employ preferences for “residents who live and/or work in the jurisdiction” (select one)

- ☐ This preference has previously been reviewed and approved by HUD
☐ The PHA requests approval for this preference through this PHA Plan

6. Relationship of preferences to income targeting requirements: (select one)

- ☐ The PHA applies preferences within income tiers
☒ Not applicable: the pool of applicant families ensures that the PHA will meet income targeting requirements

(5) Special Purpose Section 8 Assistance Programs

The Mississippi Regional Housing Authority IV operates The Shelter Plus Care (S+C) Program which provides tenant-based Rental Assistance (catalog of federal assistance number 14.238) to homeless families jurisdiction-wide with targeted disabilities that may not otherwise qualify for other programs offered by the Authority. This 100 unit program is a special-purpose section 8 program.

a. In which documents or other reference materials are the policies governing eligibility, selection, and admissions to any special-purpose section 8 program administered by the PHA contained? (select all that apply)

- ☐ The Section 8 Administrative Plan
☐ Briefing sessions and written materials
☒ Other (list below) *Special Requirements of the Mississippi Regional Housing Authority IV for Special Purpose Section 8 Programs*

b. How does the PHA announce the availability of any special-purpose section 8 programs to the public?

- ☒ Through published notices
☒ Other (list below) Television media, newspapers, *The MAHRO Informer*, referral agencies such as Mental Health Districts, Alcohol and Drug Treatment Centers, Mississippi Department of Vocational Rehabilitation, Veteran’s Administration, psychiatric hospitals, Adult Correctional Facilities, Life-Help Agencies, Associations for Handicapped Citizens, the Salvation Army, and other similar agencies properly licensed to treat mental illness or physical disabilities.

4. PHA Rent Determination Policies

[24 CFR Part 903.7 9 (d)]

A. Public Housing

Exemptions: PHAs that do not administer public housing are not required to complete sub-component 4A.

(1) Income Based Rent Policies

Describe the PHA's income based rent setting policy/ies for public housing using, including discretionary (that is, not required by statute or regulation) income disregards and exclusions, in the appropriate spaces below.

The Authority's Admissions and Continued Occupancy Plan (ACOP) was last revised on March 29, 2001, to include the requirements set forth in the latest rule on changes to admission and occupancy requirements. The revised ACOP has been transmitted to the Department of Housing and Urban Development. The ACOP is included as supporting documents to this Plan and is on public display. The ACOP is also available for review by residents, applicants, and the public at every office of the Mississippi Regional Housing Authority IV.

a. Use of discretionary policies: (select one)

☐ The PHA will not employ any discretionary rent-setting policies for income based rent in public housing. Income-based rents are set at the higher of 30% of adjusted monthly income, 10% of unadjusted monthly income, the welfare rent, or minimum rent (less HUD mandatory deductions and exclusions). (If selected, skip to sub-component (2))

---or---

☒ The PHA employs discretionary policies for determining income based rent (If selected, continue to question b.)

b. Minimum Rent

1. What amount best reflects the PHA's minimum rent? (select one)

☐ \$0
☐ \$1-\$25
☒ \$26-\$50

2. ☒ Yes ☐ No: Has the PHA adopted any discretionary minimum rent hardship exemption policies?

3. If yes to question 2, list these policies below:

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HUD 50075
OMB Approval No: 2577-0226
Expires: 03/31/2002

The Mississippi Regional Housing Authority IV recognizes that in some instances even the minimum rent may create a financial hardship for families. The housing authority will review all relevant circumstances brought to the Authority's attention regarding financial hardship as it applies to minimum rent. The following states the Authority's procedures and policies in regard to minimum rent financial hardship as set forth by the QHWRA.

rent The Authority will notify all participant families subject to a minimum

of their right to request a minimum rent hardship exception under the law. The Authority will notify all families at the annual recertification appointment of

their right to request a minimum rent hardship exception. The Authority will also notify all families at time of lease-up of their right to request a minimum rent hardship exception. The Housing Manager will document in the family's file that the family has been notified of their right to request a minimum rent hardship exception. The Authority's notification will advise the family that hardship exception determinations are subject to the Authority's grievance procedures. The Authority will review all tenant requests for exception from the minimum rent due to financial hardships. All requests for minimum rent exception are required to be in writing. Requests for minimum rent exception must state the family circumstances that qualify the family for an exception.

The Authority will immediately grant the minimum rent exception to all families who request it. The minimum rent will be suspended until the Authority determines whether the hardship is:

Covered by statute
Temporary or long term

If the Authority determines that the minimum rent is not covered by Statute, the Authority will impose a minimum rent including payment for minimum rent from the time of suspension. The Authority will use its standard verification procedures to verify circumstances which have resulted in financial hardship, such as loss of employment, death in the family, etc.

In order for a family to qualify for a hardship exception the family's circumstances must fall into one of the following criteria:

The family has lost eligibility or is awaiting an eligibility determination for Federal, State, or local assistance.

The family would be evicted as a result of the imposition of the minimum rent requirement.

The income of the family has decreased because of changed circumstances, including:

Loss of employment

Death in the family

Other circumstances as determined by the Authority or HUD

If the Authority determines that the hardship is temporary, a minimum rent will be imposed, including back payment from time of suspension, but the family will not be evicted for nonpayment or rent during the 90 day period commencing on the date of the family's request for exemption. The Authority defines temporary as less than 90 days.

The Authority will offer a repayment agreement to the family for any such rent not paid during the temporary hardship period. If the family owes the Authority money for rent arrears incurred during the minimum rent period, the Authority will calculate the total amount owed and divide it by 9 to arrive at a reasonable payment increment that will be added to the family's regular monthly rent payment. The family will be required to pay the increased amount until the arrears are paid in full. Minimum rent arrears that are less than \$24 will be required to be paid in full the first month following the end of the minimum rent period. The minimum monthly amount for a repayment agreement incurred for minimum rent arrears is \$6. The Authority will not enter into a repayment agreement that will take more than 9 months to pay off. If the family goes into default on the repayment agreement for back rent incurred during a minimum rent period, the Authority will re-evaluate the families ability to pay the increased rent amount and:

Determine whether the family has the means to meet the obligation and, if so determined, initiate eviction proceedings for nonpayment of rent; or

Determine that the repayment agreement is a financial hardship to the family and if so restructure the existing repayment agreement.

The Authority will reimburse the family for minimum rent changes which took effect after October 21, 1998 that qualified for one of the mandatory exceptions. If the family is owed a retroactive payment, the Authority will offset the family's future rent payments by the amount in which the Authority owes the family.

c. Rents set at less than 30% than adjusted income

1. ☒ Yes ☐ No: Does the PHA plan to charge rents at a fixed amount or percentage less than 30% of adjusted income?
2. If yes to above, list the amounts or percentages charged and the circumstances under which these will be used below: Ceiling rents and flat rents.

d. Which of the discretionary (optional) deductions and/or exclusions policies does the PHA plan to employ (select all that apply)

- ☐ For the earned income of a previously unemployed household member
- ☒ For increases in earned income
- ☐ Fixed amount (other than general rent-setting policy)
If yes, state amount/s and circumstances below:
- ☐ Fixed percentage (other than general rent-setting policy)
If yes, state percentage/s and circumstances below:
- ☐ For household heads
- ☐ For other family members
- ☐ For transportation expenses
- ☐ For the non-reimbursed medical expenses of non-disabled or non-elderly families
- ☐ Other (describe below)

e. Ceiling rents

1. Do you have ceiling rents? (rents set at a level lower than 30% of adjusted income) (select one).

- ☒ Yes for all developments
- ☐ Yes but only for some developments
- ☐ No

2. For which kinds of developments are ceiling rents in place? (select all that apply)

- ☒ For all developments
- ☐ For all general occupancy developments (not elderly or disabled or elderly only)
- ☐ For specified general occupancy developments
- ☐ For certain parts of developments; e.g., the high-rise portion
- ☐ For certain size units; e.g., larger bedroom sizes

☐ Other (list below)

3. Select the space or spaces that best describe how you arrive at ceiling rents (select all that apply)

- ☒ Market comparability study
- ☐ Fair market rents (FMR)
- ☐ 95th percentile rents
- ☐ 75 percent of operating costs
- ☐ 100 percent of operating costs for general occupancy (family) developments
- ☐ Operating costs plus debt service
- ☐ The "rental value" of the unit
- ☐ Other (list below)

f. Rent re-determinations:

1. Between income reexaminations, how often must tenants report changes in income or family composition to the PHA such that the changes result in an adjustment to rent? (select all that apply)

- ☐ Never
- ☐ At family option
- ☒ Any time the family experiences an income increase
- ☐ Any time a family experiences an income increase above a threshold amount or percentage: (if selected, specify threshold)_____
- ☐ Other (list below)

g. ☐ Yes ☒ No: Does the PHA plan to implement individual savings accounts for residents (ISAs) as an alternative to the required 12 month disallowance of earned income and phasing in of rent increases in the next year?

(2) Flat Rents

1. In setting the market-based flat rents, what sources of information did the PHA use to establish comparability? (select all that apply.)

- ☒ The section 8 rent reasonableness study of comparable housing

- ☒ Survey of rents listed in local newspaper
- ☒ Survey of similar unassisted units in the neighborhood
- ☐ Other (list/describe below)

B. Section 8 Tenant-Based Assistance

Exemptions: PHAs that do not administer Section 8 tenant-based assistance are not required to complete sub-component 4B. **Unless otherwise specified, all questions in this section apply only to the tenant-based section 8 assistance program (vouchers, and until completely merged into the voucher program, certificates).**

(1) Payment Standards

Describe the voucher payment standards and policies.

a. What is the PHA's payment standard? (select the category that best describes your standard)

- ☐ At or above 90% but below 100% of FMR
- ☐ 100% of FMR
- ☒ Above 100% but at or below 110% of FMR
- ☐ Above 110% of FMR (if HUD approved; describe circumstances below)

b. If the payment standard is lower than FMR, why has the PHA selected this standard? (select all that apply)

- ☐ FMRs are adequate to ensure success among assisted families in the PHA's segment of the FMR area
- ☐ The PHA has chosen to serve additional families by lowering the payment standard
- ☐ Reflects market or submarket
- ☐ Other (list below)

c. If the payment standard is higher than FMR, why has the PHA chosen this level? (select all that apply)

- ☒ FMRs are not adequate to ensure success among assisted families in the PHA's segment of the FMR area
- ☒ Reflects market or submarket
- ☒ To increase housing options for families
- ☐ Other (list below)

d. How often are payment standards reevaluated for adequacy? (select one)

- ☒ Annually
- ☐ Other (list below)

e. What factors will the PHA consider in its assessment of the adequacy of its payment standard? (select all that apply)

- ☒ Success rates of assisted families
☒ Rent burdens of assisted families
☐ Other (list below)

(2) Minimum Rent

a. What amount best reflects the PHA's minimum rent? (select one)

- ☐ \$0
☒ \$1-\$25
☐ \$26-\$50

b. ☒ Yes ☐ No: Has the PHA adopted any discretionary minimum rent hardship exemption policies? (if yes, list below)

The Authority recognizes that in some circumstances even the minimum rent may create a financial hardship for families. The Authority will review all relevant circumstances to the Authority's attention regarding financial hardship as it applies to the minimum rent. The following states the Authority's procedures and policies in regard to minimum rent financial hardships as set forth by the Quality Housing and Work Responsibility Act of 1998. HUD has defined circumstances under which a hardship could be claimed.

In order for a family to qualify for a hardship exception the family's circumstances must fall under one of the following HUD hardship criteria:

The family has lost eligibility or is awaiting an eligibility determination From Federal, State, or local assistance.

The family would be evicted as a result of the imposition of the Minimum rent requirement.

The income of the family has decreased because of changed Circumstances, including:

- Loss of employment
- Death in the family

Other circumstances as determined by the Authority or

HUD.

The Authority will notify all families subject to minimum rents of their right to request a minimum rent hardship exception. "Subject to minimum rent" means the minimum rent was the greatest figure in the calculation of the greatest of 30% of monthly adjusted income, 10% of monthly income, minimum rent or welfare rent. If the minimum rent is the greatest figure in the calculation of Total Tenant Payment, PHA staff will include a copy of the notice regarding hardship request provided to the family in the family's file. The Authority notification will advise families that hardship exception determinations are subject to PHA review and hearing procedures. The Authority will review all family request for exception from the minimum rent due to financial hardships. All requests for minimum rent hardship exceptions are required to be in writing. The Authority will request documentation as proof of financial hardship. Requests for minimum rent exception must include a statement of the family hardship that qualify the family for an exception.

The Authority will grant the minimum rent exception to all families who request it, effective the first of the following month. The minimum rent will be suspended until the PHA determines whether the hardship is:

Covered by statute
Temporary or long term

"Suspension" means that the Authority must not use the minimum rent calculation until the Authority has made this decision. During the minimum rent suspension period, the family will not be required to pay a minimum rent and the housing assistance payment will be increased accordingly. If the Authority determines that the minimum rent is not covered by statute, the Authority will impose a minimum rent including payment for minimum rent from the time of suspension.

If the Authority determines that the hardship is temporary, a minimum rent will not be imposed for a period of up to 90 days from the date of the family's request. At the end of the temporary suspension period, a minimum rent will be imposed retroactively to the time of suspension. The Authority will offer a repayment agreement to the family for any such rent not paid during the temporary hardship period. If the Authority determines that there is a qualifying long-term financial hardship, the Authority must exempt the family from the minimum rent requirements.

The Authority will reimburse the family for any minimum rent charges which took effect after October 21, 1998, that qualified for one of the mandatory exceptions. If the family is owed a retroactive payment, the Authority will provide reimbursement in the form of a cash refund to the family. The Authority's definition of a cash refund is a check made out to the family.

5. Operations and Management

[24 CFR Part 903.7 9 (e)]

Exemptions from Component 5: High performing and small PHAs are not required to complete this section. Section 8 only PHAs must complete parts A, B, and C(2)

A. PHA Management Structure

Describe the PHA's management structure and organization.

(select one)

- ☒ An organization chart showing the PHA's management structure and organization is attached. (*Attachment "I"*)
- ☐ A brief description of the management structure and organization of the PHA follows:

B. HUD Programs Under PHA Management

List Federal programs administered by the PHA, number of families served at the beginning of the upcoming fiscal year, and expected turnover in each. (Use "NA" to indicate that the PHA does not operate any of the programs listed below.)

Program Name	Units or Families Served at Year Beginning	Expected Turnover
Public Housing	389	127
Section 8 Vouchers	1,907	487
Section 8 Certificates	60	15
Section 8 Mod Rehab	NA	NA
Special Purpose Section 8 Certificates/Vouchers (list individually)	115	45
Public Housing Drug Elimination Program (PHDEP)	212	74
Other Federal		

Programs(list individually)		
Section 8 New Construction	100	10

C. Management and Maintenance Policies

List the PHA's public housing management and maintenance policy documents, manuals and handbooks that contain the Agency's rules, standards, and policies that govern maintenance and management of public housing, including a description of any measures necessary for the prevention or eradication of pest infestation (which includes cockroach infestation) and the policies governing Section 8 management.

(1) Public Housing Maintenance and Management: (list below)

- *Public Housing Admission and Continued Occupancy Plan (ACOP)*
- *Pest Infestation and Control Policy and Plan*
- *Asset Management Policy and Plan*
- *Capital Improvement Policy and Plan*
- *Criminal Records Management Policy*
- *Hazardous Material Policy*
- *Homeownership Policy*
- *Natural Disaster Policy*
- *Operations and Management Policy and Plan*
- *Resident Advisory Board Policy*
- *Safety, Fire, and Crime Prevention Plan*
- *Maintenance Plan*
- *Infectious Disease Control Policy*
- *Cash Management and Investment Policy and Procedure*
- *Procurement Policy*
- *Public Records Policy and Procedure*
- *Fraud Policy*
- *Employee Safety Manual*
- *SOP—Verification of Registered Sex Offenders*
- *SOP—Company Vehicles*
- *SOP—Towing of Abandoned Motor Vehicles*
- *SOP—Procedures for Reporting Fires in Public Housing Units*
- *SOP—Security and Confidentiality of Tenant Files and Related Documents*
- *SOP—Compliant Procedure*
- *SOP—Incident Reports*
- *SOP—Disposition of Property Abandoned by Tenant*

(2) Section 8 Management: (list below)

- *Section 8 Administrative Plan*
- *Family Self-Sufficiency Action Plan*
- *Special Requirements for Special Purpose Section 8 Programs*
- *SOP—Procedures for Re-issuance of HAP Checks*
- *SOP—Procedures for Lead-based Paint Requirement for Section 8 Tenant-Based Programs*

6. PHA Grievance Procedures

[24 CFR Part 903.7 9 (f)]

Exemptions from component 6: High performing PHAs are not required to complete component 6. Section 8-Only PHAs are exempt from sub-component 6A.

A. Public Housing

1. ☐ Yes ☒ No: Has the PHA established any written grievance procedures in addition to federal requirements found at 24 CFR Part 966, Subpart B, for residents of public housing?

If yes, list additions to federal requirements below:

2. Which PHA office should residents or applicants to public housing contact to initiate the PHA grievance process? (select all that apply)

- ☒ PHA main administrative office
☐ PHA development management offices
☐ Other (list below)

B. Section 8 Tenant-Based Assistance

1. ☐ Yes ☒ No: Has the PHA established informal review procedures for applicants to the Section 8 tenant-based assistance program and informal hearing procedures for families assisted by the Section 8 tenant-based assistance program in addition to federal requirements found at 24 CFR 982?

If yes, list additions to federal requirements below:

2. Which PHA office should applicants or assisted families contact to initiate the informal review and informal hearing processes? (select all that apply)

- ☒ PHA main administrative office
☐ Other (list below)

7. Capital Improvement Needs

[24 CFR Part 903.7 9 (g)]

Exemptions from Component 7: Section 8 only PHAs are not required to complete this component and may skip to Component 8.

A. Capital Fund Activities

Exemptions from sub-component 7A: PHAs that will not participate in the Capital Fund Program may skip to component 7B. All other PHAs must complete 7A as instructed.

(1) Capital Fund Program Annual Statement

Using parts I, II, and III of the Annual Statement for the Capital Fund Program (CFP), identify capital activities the PHA is proposing for the upcoming year to ensure long-term physical and social viability of its public housing developments. This statement can be completed by using the CFP Annual Statement tables provided in the table library at the end of the PHA Plan template **OR**, at the PHA's option, by completing and attaching a properly updated HUD-52837.

Select one:

- ☒ The Capital Fund Program Annual Statement is provided as an attachment to the PHA Plan as "*Attachment G*" *Fiscal Year 2001 Capital Fund Annual Statement*.

-or-

- ☐ The Capital Fund Program Annual Statement is provided below: (if selected, copy the CFP Annual Statement from the Table Library and insert here)

(2) Optional 5-Year Action Plan

Agencies are encouraged to include a 5-Year Action Plan covering capital work items. This statement can be completed by using the 5 Year Action Plan table provided in the table library at the end of the PHA Plan template **OR** by completing and attaching a properly updated HUD-52834.

- a. ☒ Yes ☐ No: Is the PHA providing an optional 5-Year Action Plan for the Capital Fund? (if no, skip to sub-component 7B)

b. If yes to question a, select one:

☒ The Capital Fund Program 5-Year Action Plan is included with the Fiscal Year 2001 Capital Fund Program Annual Statement at "*Attachment G*"

-or

☐ The Capital Fund Program 5-Year Action Plan is provided below: (if selected, copy the CFP optional 5 Year Action Plan from the Table Library and insert here)

B. HOPE VI and Public Housing Development and Replacement Activities (Non-Capital Fund)

Applicability of sub-component 7B: All PHAs administering public housing. Identify any approved HOPE VI and/or public housing development or replacement activities not described in the Capital Fund Program Annual Statement.

☐ Yes ☒ No: a) Has the PHA received a HOPE VI revitalization grant? (if no, skip to question c; if yes, provide responses to question b for each grant, copying and completing as many times as necessary)
b) Status of HOPE VI revitalization grant (complete one set of questions for each grant)

1. Development name:

2. Development (project) number:

3. Status of grant: (select the statement that best describes the current status)

- ☐ Revitalization Plan under development
- ☐ Revitalization Plan submitted, pending approval
- ☐ Revitalization Plan approved
- ☐ Activities pursuant to an approved Revitalization Plan underway

☒ Yes ☐ No: c) Does the PHA plan to apply for a HOPE VI Revitalization grant in the Plan year? The Authority is considering a HOPE VI application this year.

If yes, list development name/s below: MS 19-3, Yorkville

☐ Yes ☒ No: d) Will the PHA be engaging in any mixed-finance development activities for public housing in the Plan year?

If yes, list developments or activities below:

- ☐ Yes ☒ No: e) Will the PHA be conducting any other public housing development or replacement activities not discussed in the Capital Fund Program Annual Statement?
If yes, list developments or activities below:

8. Demolition and Disposition

[24 CFR Part 903.7 9 (h)]

Applicability of component 8: Section 8 only PHAs are not required to complete this section.

1. ☐ Yes ☒ No: Does the PHA plan to conduct any demolition or disposition activities (pursuant to section 18 of the U.S. Housing Act of 1937 (42 U.S.C. 1437p)) in the plan Fiscal Year? (If “No”, skip to component 9; if “yes”, complete one activity description for each development.)

2. Activity Description

- ☐ Yes ☐ No: Has the PHA provided the activities description information in the **optional** Public Housing Asset Management Table? (If “yes”, skip to component 9. If “No”, complete the Activity Description table below.)

Demolition/Disposition Activity Description
1a. Development name:
1b. Development (project) number:
2. Activity type: Demolition <input type="checkbox"/> Disposition <input type="checkbox"/>
3. Application status (select one) Approved <input type="checkbox"/> Submitted, pending approval <input type="checkbox"/> Planned application <input type="checkbox"/>
4. Date application approved, submitted, or planned for submission: (DD/MM/YY)
5. Number of units affected:
6. Coverage of action (select one) <input type="checkbox"/> Part of the development <input type="checkbox"/> Total development
7. Timeline for activity: a. Actual or projected start date of activity: b. Projected end date of activity:

9. Designation of Public Housing for Occupancy by Elderly Families or Families with Disabilities or Elderly Families and Families with Disabilities

[24 CFR Part 903.7 9 (i)]

Exemptions from Component 9; Section 8 only PHAs are not required to complete this section.

1. ☐ Yes ☒ No: Has the PHA designated or applied for approval to designate or does the PHA plan to apply to designate any public housing for occupancy only by the elderly families or only by families with disabilities, or by elderly families and families with disabilities or will apply for designation for occupancy by only elderly families or only families with disabilities, or by elderly families and families with disabilities as provided by section 7 of the U.S. Housing Act of 1937 (42 U.S.C. 1437e) in the upcoming fiscal year? (If “No”, skip to component 10. If “yes”, complete one activity description for each development, unless the PHA is eligible to complete a streamlined submission; PHAs completing streamlined submissions may skip to component 10.)

2. Activity Description

- ☐ Yes ☐ No: Has the PHA provided all required activity description information for this component in the **optional** Public Housing Asset Management Table? If “yes”, skip to component 10. If “No”, complete the Activity Description table below.

Designation of Public Housing Activity Description
1a. Development name:
1b. Development (project) number:
2. Designation type: Occupancy by only the elderly <input type="checkbox"/> Occupancy by families with disabilities <input type="checkbox"/> Occupancy by only elderly families and families with disabilities <input type="checkbox"/>
3. Application status (select one) Approved; included in the PHA’s Designation Plan <input type="checkbox"/> Submitted, pending approval <input type="checkbox"/> Planned application <input type="checkbox"/>
4. Date this designation approved, submitted, or planned for submission: (DD/MM/YY)
5. If approved, will this designation constitute a (select one) <input type="checkbox"/> New Designation Plan <input type="checkbox"/> Revision of a previously-approved Designation Plan?
6. Number of units affected:
7. Coverage of action (select one) <input type="checkbox"/> Part of the development <input type="checkbox"/> Total development

10. Conversion of Public Housing to Tenant-Based Assistance

[24 CFR Part 903.7 9 (j)]

Exemptions from Component 10; Section 8 only PHAs are not required to complete this section.

A. Assessments of Reasonable Revitalization Pursuant to section 202 of the HUD FY 1996 HUD Appropriations Act

1. ☐ Yes ☒ No: Have any of the PHA's developments or portions of developments been identified by HUD or the PHA as covered under section 202 of the HUD FY 1996 HUD Appropriations Act? (If "No", skip to component 11; if "yes", complete one activity description for each identified development, unless eligible to complete a streamlined submission. PHAs completing streamlined submissions may skip to component 11.)

2. Activity Description

- ☐ Yes ☐ No: Has the PHA provided all required activity description information for this component in the **optional** Public Housing Asset Management Table? If "yes", skip to component 11. If "No", complete the Activity Description table below.

Conversion of Public Housing Activity Description
1a. Development name:
1b. Development (project) number:
2. What is the status of the required assessment? <input type="checkbox"/> Assessment underway <input type="checkbox"/> Assessment results submitted to HUD <input type="checkbox"/> Assessment results approved by HUD (if marked, proceed to next question) <input type="checkbox"/> Other (explain below)
3. <input type="checkbox"/> Yes <input type="checkbox"/> No: Is a Conversion Plan required? (If yes, go to block 4; if no, go to block 5.)
4. Status of Conversion Plan (select the statement that best describes the current status) <input type="checkbox"/> Conversion Plan in development <input type="checkbox"/> Conversion Plan submitted to HUD on: (DD/MM/YYYY) <input type="checkbox"/> Conversion Plan approved by HUD on: (DD/MM/YYYY) <input type="checkbox"/> Activities pursuant to HUD-approved Conversion Plan underway

5. Description of how requirements of Section 202 are being satisfied by means other than conversion (select one)

- ☐ Units addressed in a pending or approved demolition application (date submitted or approved: _____)
- ☐ Units addressed in a pending or approved HOPE VI demolition application (date submitted or approved: _____)
- ☐ Units addressed in a pending or approved HOPE VI Revitalization Plan (date submitted or approved: _____)
- ☐ Requirements no longer applicable: vacancy rates are less than 10 percent
- ☐ Requirements no longer applicable: site now has less than 300 units
- ☐ Other: (describe below)

B. Reserved for Conversions pursuant to Section 22 of the U.S. Housing Act of 1937

C. Reserved for Conversions pursuant to Section 33 of the U.S. Housing Act of 1937

11. Homeownership Programs Administered by the PHA

[24 CFR Part 903.7 9 (k)]

A. Public Housing

Exemptions from Component 11A: Section 8 only PHAs are not required to complete 11A.

1. ☐ Yes ☒ No: Does the PHA administer any homeownership programs administered by the PHA under an approved section 5(h) homeownership program (42 U.S.C. 1437c(h)), or an approved HOPE I program (42 U.S.C. 1437aaa) or has the PHA applied or plan to apply to administer any homeownership programs under section 5(h), the HOPE I program, or section 32 of the U.S. Housing Act of 1937 (42 U.S.C. 1437z-4). (If “No”, skip to component 11B; if “yes”, complete one activity description for each applicable program/plan, unless eligible to complete a streamlined submission due to **small PHA** or **high performing PHA** status. PHAs completing streamlined submissions may skip to component 11B.)

2. Activity Description

- ☐ Yes ☐ No: Has the PHA provided all required activity description information for this component in the **optional** Public Housing Asset Management Table? (If “yes”, skip to component 12. If “No”, complete the Activity Description table below.)

Public Housing Homeownership Activity Description (Complete one for each development affected)	
1a. Development name:	
1b. Development (project) number:	
2. Federal Program authority:	
<input type="checkbox"/>	HOPE I
<input type="checkbox"/>	5(h)
<input type="checkbox"/>	Turnkey III
<input type="checkbox"/>	Section 32 of the USHA of 1937 (effective 10/1/99)
3. Application status: (select one)	
<input type="checkbox"/>	Approved; included in the PHA’s Homeownership Plan/Program
<input type="checkbox"/>	Submitted, pending approval
<input type="checkbox"/>	Planned application
4. Date Homeownership Plan/Program approved, submitted, or planned for submission: (DD/MM/YYYY)	
5. Number of units affected:	
6. Coverage of action: (select one)	
<input type="checkbox"/>	Part of the development
<input type="checkbox"/>	Total development

B. Section 8 Tenant Based Assistance

1. ☐ Yes ☒ No: Does the PHA plan to administer a Section 8 Homeownership program pursuant to Section 8(y) of the U.S.H.A. of 1937, as implemented by 24 CFR part 982 ? (If “No”, skip to component 12; if “yes”, describe each program using the table below (copy and complete questions for each program identified), unless the PHA is eligible to complete a streamlined submission due to high performer status. **High performing PHAs** may skip to component 12.)

2. Program Description:

a. Size of Program

- ☐ Yes ☐ No: Will the PHA limit the number of families participating in the section 8 homeownership option?

If the answer to the question above was yes, which statement best describes the number of participants? (select one)

- ☐ 25 or fewer participants
- ☐ 26 - 50 participants
- ☐ 51 to 100 participants
- ☐ more than 100 participants

b. PHA-established eligibility criteria

☐ Yes ☐ No: Will the PHA's program have eligibility criteria for participation in its Section 8 Homeownership Option program in addition to HUD criteria?

If yes, list criteria below:

12. PHA Community Service and Self-sufficiency Programs

[24 CFR Part 903.7 9 (l)]

Exemptions from Component 12: High performing and small PHAs are not required to complete this component. Section 8 Only PHAs are not required to complete sub-component C.

See "Attachment A" *Implementation of Public Housing Resident Community Service Requirement.*

A. PHA Coordination with the Welfare (TANF) Agency

1. Cooperative agreements:

☒ Yes ☐ No: Has the PHA entered into a cooperative agreement with the TANF Agency, to share information and/or target supportive services (as contemplated by section 12(d)(7) of the Housing Act of 1937)?

If yes, what was the date that agreement was signed? 09/01/2000
"Memorandum of Understanding between Mississippi Department of Human Services, The Department of Housing and Urban Development, and The Mississippi Association of Housing and Redevelopment Officials".

2. Other coordination efforts between the PHA and TANF agency (select all that apply)

- ☒ Client referrals
- ☒ Information sharing regarding mutual clients (for rent determinations and otherwise)
- ☒ Coordinate the provision of specific social and self-sufficiency services and programs to eligible families
- ☒ Jointly administer programs
- ☐ Partner to administer a HUD Welfare-to-Work voucher program

- ☐ Joint administration of other demonstration program
- ☐ Other (describe)

B. Services and programs offered to residents and participants

(1) General

a. Self-Sufficiency Policies

Which, if any of the following discretionary policies will the PHA employ to enhance the economic and social self-sufficiency of assisted families in the following areas? (select all that apply)

- ☐ Public housing rent determination policies
- ☒ Public housing admissions policies
- ☒ Section 8 admissions policies
- ☐ Preference in admission to section 8 for certain public housing families
- ☐ Preferences for families working or engaging in training or education programs for non-housing programs operated or coordinated by the PHA
- ☐ Preference/eligibility for public housing homeownership option participation
- ☐ Preference/eligibility for section 8 homeownership option participation
- ☐ Other policies (list below)

b. Economic and Social self-sufficiency programs

- ☒ Yes ☐ No: Does the PHA coordinate, promote or provide any programs to enhance the economic and social self-sufficiency of residents? (If “yes”, complete the following table; if “no” skip to sub-component 2, Family Self Sufficiency Programs. The position of the table may be altered to facilitate its use.)

Services and Programs				
Program Name & Description (including location, if appropriate)	Estimated Size	Allocation Method (waiting list/random selection/specific criteria/other)	Access (development office / PHA main office / other provider name)	Eligibility (public housing or section 8 participants or both)
<i>Educational/Vocational Referral Program</i>	25	Random	PHA main office	Section 8
East MS Community College				
Greater Columbus Learning Ctr.				

<i>Job Search and Readiness Program</i>	123	Specific Criteria	PHA Main Office	Section 8
<i>Homeownership Opportunity Program</i>	80	Specific Criteria	PHA Main Office	Section 8

(2) Family Self Sufficiency program/s

a. Participation Description

Family Self Sufficiency (FSS) Participation		
Program	Required Number of Participants (start of FY 2000 Estimate)	Actual Number of Participants (As of: 02/28/01)
Public Housing	0	0
Section 8	112	123

- b. ☐ Yes ☐ No: If the PHA is not maintaining the minimum program size required by HUD, does the most recent FSS Action Plan address the steps the PHA plans to take to achieve at least the minimum program size?

If no, list steps the PHA will take below:

C. Welfare Benefit Reductions

1. The PHA is complying with the statutory requirements of section 12(d) of the U.S. Housing Act of 1937 (relating to the treatment of income changes resulting from welfare program requirements) by: (select all that apply)

- ☒ Adopting appropriate changes to the PHA's public housing rent determination policies and train staff to carry out those policies
- ☒ Informing residents of new policy on admission and reexamination
- ☐ Actively notifying residents of new policy at times in addition to admission and reexamination.
- ☒ Establishing or pursuing a cooperative agreement with all appropriate TANF agencies regarding the exchange of information and coordination of services
- ☒ Establishing a protocol for exchange of information with all appropriate TANF agencies
- ☐ Other: (list below)

D. Reserved for Community Service Requirement pursuant to section 12(c) of the U.S. Housing Act of 1937

13. PHA Safety and Crime Prevention Measures

[24 CFR Part 903.7 9 (m)]

Exemptions from Component 13: High performing and small PHAs not participating in PHDEP and Section 8 Only PHAs may skip to component 15. High Performing and small PHAs that are participating in PHDEP and are submitting a PHDEP Plan with this PHA Plan may skip to sub-component D.

A. Need for measures to ensure the safety of public housing residents

1. Describe the need for measures to ensure the safety of public housing residents (select all that apply)

- ☐ High incidence of violent and/or drug-related crime in some or all of the PHA's developments
- ☐ High incidence of violent and/or drug-related crime in the areas surrounding or adjacent to the PHA's developments
- ☐ Residents fearful for their safety and/or the safety of their children
- ☒ Observed lower-level crime, vandalism and/or graffiti
- ☒ People on waiting list unwilling to move into one or more developments due to perceived and/or actual levels of violent and/or drug-related crime
- ☐ Other (describe below)

2. What information or data did the PHA used to determine the need for PHA actions to improve safety of residents (select all that apply).

- ☒ Safety and security survey of residents
- ☒ Analysis of crime statistics over time for crimes committed "in and around" public housing authority
- ☐ Analysis of cost trends over time for repair of vandalism and removal of graffiti
- ☒ Resident reports
- ☐ PHA employee reports
- ☐ Police reports
- ☒ Demonstrable, quantifiable success with previous or ongoing anticrime/anti drug programs
- ☐ Other (describe below)

2. Which developments are most affected? (list below)

MS 19-3 Yorkville
MS 19-10 Westwood
MS 19-17 Oakwood Hills

B. Crime and Drug Prevention activities the PHA has undertaken or plans to undertake in the next PHA fiscal year

1. List the crime prevention activities the PHA has undertaken or plans to undertake:
(select all that apply)

- ☒ Contracting with outside and/or resident organizations for the provision of crime- and/or drug-prevention activities
- ☒ Crime Prevention Through Environmental Design
- ☒ Activities targeted to at-risk youth, adults, or seniors
- ☐ Volunteer Resident Patrol/Block Watchers Program
- ☐ Other (describe below)

2. Which developments are most affected? (list below)

MS 19-3 Yorkville
MS 19-5 Millwood
MS 19-10 Westwood
MS 19-11 Applewood
MS 19-18 Stringer Manor and Robinson Courts

C. Coordination between PHA and the police

1. Describe the coordination between the PHA and the appropriate police precincts for carrying out crime prevention measures and activities: (select all that apply)

- ☒ Police involvement in development, implementation, and/or ongoing evaluation of drug-elimination plan
- ☒ Police provide crime data to housing authority staff for analysis and action
- ☒ Police have established a physical presence on housing authority property (e.g., community policing office, officer in residence)
- ☐ Police regularly testify in and otherwise support eviction cases
- ☒ Police regularly meet with the PHA management and residents
- ☒ Agreement between PHA and local law enforcement agency for provision of above-baseline law enforcement services
- ☐ Other activities (list below)

2. Which developments are most affected? (list below)

MS 19-3 Yorkville
MS 19-11 Applewood
MS 19-18A Stringer Manor
MS 19-18B Robinson Courts

D. Additional information as required by PHDEP/PHDEP Plan

PHAs eligible for FY 2001 PHDEP funds must provide a PHDEP Plan meeting specified requirements prior to receipt of PHDEP funds.

- ☒ Yes ☐ No: Is the PHA eligible to participate in the PHDEP in the fiscal year covered by this PHA Plan?
- ☒ Yes ☐ No: Has the PHA included the PHDEP Plan for FY 2001 in this PHA Plan?
- ☒ Yes ☐ No: This PHDEP Plan is an Attachment. (*Attachment E*)

14. RESERVED FOR PET POLICY

[24 CFR Part 903.7 9 (n)]

See *Attachment B* Pet Policy

15. Civil Rights Certifications

[24 CFR Part 903.7 9 (o)]

Civil rights certifications are included in the PHA Plan Certifications of Compliance with the PHA Plans and Related Regulations.

16. Fiscal Audit

[24 CFR Part 903.7 9 (p)]

1. ☒ Yes ☐ No: Is the PHA required to have an audit conducted under section 5(h)(2) of the U.S. Housing Act of 1937 (42 U.S.C. 1437c(h))?
(If no, skip to component 17.)
2. ☒ Yes ☐ No: Was the most recent fiscal audit submitted to HUD?
3. ☐ Yes ☒ No: Were there any findings as the result of that audit?
4. ☐ Yes ☐ No: If there were any findings, do any remain unresolved?
If yes, how many unresolved findings remain? _____
5. ☐ Yes ☐ No: Have responses to any unresolved findings been submitted to HUD?
If not, when are they due (state below)?

17. PHA Asset Management

[24 CFR Part 903.7 9 (q)]

Exemptions from component 17: Section 8 Only PHAs are not required to complete this component. High performing and small PHAs are not required to complete this component.

1. ☐ Yes ☒ No: Is the PHA engaging in any activities that will contribute to the long-term asset management of its public housing stock , including how the Agency will plan for long-term operating, capital investment, rehabilitation, modernization, disposition, and other needs that have **not** been addressed elsewhere in this PHA Plan?
2. What types of asset management activities will the PHA undertake? (select all that apply)
- ☒ Not applicable
- ☐ Private management
- ☐ Development-based accounting
- ☐ Comprehensive stock assessment
- ☐ Other: (list below)
3. ☐ Yes ☒ No: Has the PHA included descriptions of asset management activities in the **optional** Public Housing Asset Management Table?

18. Other Information

[24 CFR Part 903.7 9 (r)]

A. Resident Advisory Board Recommendations

1. ☐ Yes ☒ No: Did the PHA receive any comments on the PHA Plan from the Resident Advisory Board/s?
2. If yes, the comments are: (if comments were received, the PHA **MUST** select one)
- ☐ Attached at Attachment ()
- ☐ Provided below:
3. In what manner did the PHA address those comments? (select all that apply)
- ☐ Considered comments, but determined that no changes to the PHA Plan were necessary.
- ☐ The PHA changed portions of the PHA Plan in response to comments
List changes below:
- ☐ Other: (list below)

B. Description of Election process for Residents on the PHA Board

1. ☒ Yes ☐ No: Does the PHA meet the exemption criteria provided section 2(b)(2) of the U.S. Housing Act of 1937? (If no, continue to question 2; if yes, skip to sub-component C.)

Public Housing Agencies in the States of Alaska and Mississippi are not required to comply with Section 2(b) of the United States Housing Act of 1937, as amended, during fiscal year 2001. (H.R. 4635, Dept. of Veteran's Affairs and Housing and Urban Development and Independent Agencies Appropriations Act of 2001. Public Law 106377).

2. ☐ Yes ☐ No: Was the resident who serves on the PHA Board elected by the residents? (If yes, continue to question 3; if no, skip to sub-component C.)

3. Description of Resident Election Process

a. Nomination of candidates for place on the ballot: (select all that apply)

- ☐ Candidates were nominated by resident and assisted family organizations
☐ Candidates could be nominated by any adult recipient of PHA assistance
☐ Self-nomination: Candidates registered with the PHA and requested a place on ballot
☐ Other: (describe)

b. Eligible candidates: (select one)

- ☐ Any recipient of PHA assistance
☐ Any head of household receiving PHA assistance
☐ Any adult recipient of PHA assistance
☐ Any adult member of a resident or assisted family organization
☐ Other (list)

c. Eligible voters: (select all that apply)

- ☐ All adult recipients of PHA assistance (public housing and section 8 tenant-based assistance)
☐ Representatives of all PHA resident and assisted family organizations
☐ Other (list)

C. Statement of Consistency with the Consolidated Plan

For each applicable Consolidated Plan, make the following statement (copy questions as many times as necessary).

1. Consolidated Plan jurisdiction: (State of Mississippi)
2. The PHA has taken the following steps to ensure consistency of this PHA Plan with the Consolidated Plan for the jurisdiction: (select all that apply)
 - ☒ The PHA has based its statement of needs of families in the jurisdiction on the needs expressed in the Consolidated Plan/s.
 - ☐ The PHA has participated in any consultation process organized and offered by the Consolidated Plan agency in the development of the Consolidated Plan.
 - ☒ The PHA has consulted with the Consolidated Plan agency during the development of this PHA Plan.
 - ☐ Activities to be undertaken by the PHA in the coming year are consistent with the initiatives contained in the Consolidated Plan. (list below)
 - ☐ Other: (list below)
4. The Consolidated Plan of the jurisdiction supports the PHA Plan with the following actions and commitments: (describe below)

D. Other Information Required by HUD

Use this section to provide any additional information requested by HUD.

19. Definition of “Substantial Deviation” and “Significant Amendment or Modification” [903.7(r)]

The Authority is required to notify the Resident Advisory Council, the Board of Commissioners, and the Department of Housing and Urban Development of any “Substantial Deviation” or “Significant Amendment or Modification” to the current Annual Statement or Five Year Action Plan. As work progresses the Authority recognizes that conditions may change from time to time from the original anticipated project, that there may be changes to certain rent and admission policies and that there may be need to change programs and activities. The Authority recognizes its duty and responsibility to the residents, Resident Advisory Council, and to the general public to notify them of a substantial deviation or significant amendment or modification in items.

Accordingly, the Authority hereby defines “Substantial Deviation” and “Significant Amendment or Modifications” as actions that cause:

1. Changes to rent or admission policies or organization of the waiting lists.
2. Additions of non-emergency large capital work items (items not included in the current Annual Statement or Five Year Action Plan) or changes in use of replacement reserve funds under the Capital Fund.
3. Additions of new activities not previously included in the current PHDEP Plan.
4. Any change with regard to demolition or disposition, designation, homeownership programs or conversion activities.

A change of estimated cost or the change of work items between projects or planned years is not considered a “substantial deviation” or “significant amendment or modification”. An exception to this definition will be made for any of the above that is adopted to reflect changes in HUD regulatory requirements.

Attachments

Use this section to provide any additional attachments referenced in the Plans.

Attachment A

IMPLEMENTATION OF PUBLIC HOUSING RESIDENT COMMUNITY SERVICE REQUIREMENTS

Pursuant to Section 512 of the Quality Housing and Work Responsibility Act of 1998, (QHWRA) the Mississippi Regional Housing Authority IV has adopted and has in place all the necessary procedures on implementation and administration of the Community Service Requirement. Implementation of the Community Service Requirement will begin on March 1, 2002, to coincide with the regular reexamination cycle for all residents.

A revised Dwelling Lease was adopted incorporating the Community Service Requirement and other necessary changes brought about by the QHWRA on January 18, 2001, for use at the regular March 1, 2001, reexamination. Written notification to existing residents regarding the Community Service Requirement or exemption status will go out at least 90 days prior to the next regularly schedule reexamination and will also be published in the resident newsletter.

The full policy on administration of the Community Service Requirement is incorporated in the *Admission and Continued Occupancy Plan (ACOP)* which is included as a supporting document to the PHA Plan. However, the following offers a brief description of the programmatic aspects of the requirement:

1. SERVICE REQUIREMENT. Each adult resident of public housing must contribute eight hours per month of community service or participate in an economic self-sufficiency program, or a combination of each.
2. EXEMPT INDIVIDUALS. An exemption will be provided for one of the following reasons:
 - Sixty-two years of age or older.
 - Blind or disabled as defined by the Social Security Act.
 - Engaged in work activities as defined by the Social Security Act.
 - Meets the exemption requirements of the Mississippi State Plan for Temporary Assistance for Needy Families.
3. EXAMPLES OF TYPES OF ACTIVITIES RESIDENTS SUBJECT TO

COMMUNITY SERVICE REQUIREMENTS MAY PARTICIPATE.

- Job-Search and Job-Readiness Assistance.
- Employment (unsubsidized, subsidized private-sector, subsidized public-sector).
- Educational or vocational training programs directly relating to employment.
- Post secondary education.
- Improving the physical environment of the resident's development.
- Volunteer work in a local school, hospital, child care center, scouting program, Boy's and Girl's Club, school bus crossing guard at a public housing development.
- Working with other youth organizations.
- Raising young (preschool) children at home while spouse is working.
- Participation in programs that develop and strengthen resident self-responsibility such as drug and alcohol abuse counseling and treatment, household budgeting, credit counseling, English proficiency, or other related activities.

4. ADMINISTRATION. The Housing Authority may administer activities directly or make activities available through a contractor, or through partnership with organizations including resident organizations, volunteers, or community agencies, or institutions.
5. NONCOMPLIANCE. If an identified family member has not complied with the Requirement, a Notice of Noncompliance will be issued. The housing authority Will not renew the lease unless the resident enters into a written agreement to cure noncompliance by completing the additional hours of service needed to make up the number of hours required over the ensuing twelve-month term of the new lease and all other family subject members are currently complying.

PET POLICY

Pursuant to 24 CFR Part 960, Subpart G, the Mississippi Regional Housing Authority IV has adopted policies regarding pet ownership in public housing. The full policy on pet ownership in public housing is incorporated in the *Admission and Continued Occupancy Plan (ACOP)* which is included as a supporting document to the PHA Plan. However, the following offers basic information about the Pet Policy, including a list of requirements on pet ownership:

A resident in public housing may own one or more common household pets or have one or more common household pets present in the dwelling unit. Pets shall be maintained in accordance with applicable state and local public health, animal control, and animal anti-cruelty laws and regulations. Nothing in the *Pet Policy* or the Dwelling Lease limits or impairs the right of persons with disabilities to own animals that are used to assist them and such animals that visit our developments.

All pets must be approved in advance by management and the pet owner must enter a Pet Agreement with the housing authority. Pets must be registered with the housing authority before they are brought onto the premises. The following types of pets are allowed:

- DOGS—Maximum number 1, maximum adult weight 25 pounds, must be housebroken, spayed or neutered, must have all required inoculations and licenses.
- CATS—Maximum number 2, must be spayed or neutered, have all required inoculations, trained to use a litter box or other waste receptacle.
- BIRDS—Maximum number 2, must be caged at all times.
- FISH—Maximum aquarium size 10 gallons, must be maintained on approved stand.
- RODENTS—(Rabbit, guinea pig, hamster, or gerbil ONLY), maximum number 2, must be enclosed in an acceptable cage at all times.
- TURTLES—Maximum number 2.

Attachment B

Pets not owned by a resident will not be allowed on the premises. Residents are prohibited from feeding or harboring stray animals. Resident pet owners dogs or cats are required by pay a refundable pet deposit of \$250 for the purpose of defraying the added cost attributable to the presence of a cat or dog. Pet deposits and pet waste removal charges are not considered part of rent.

Statement of Progress in Meeting the 5-Year Plan Mission and Goals

The following is a brief statement of our progress in meeting the mission and goals outlined in the current 5-Year Plan. Activities to be initiated/completed and the status thereof in fiscal year July 1, 2000, to June 30, 2001, are as follows:

1. Increase customer satisfaction through staff awareness by providing at least One "Customer Service" staff training session annually for the entire staff. Training is scheduled for May, 2001. *The Section 8 Division was reorganized this fiscal year and the position of "Customer Service Representative" was added and filled.*
2. The Section 8 Program will achieve a maintain thereafter a monthly occupancy rate of no lower than 95%. *The Authority was awarded an additional 117 vouchers in September and even with this additional work load reached the 95% occupancy rate on March 1, 2001.*
3. A centralized procurement and inventory control system will be developed and in place. *The Authority has hired a Procurement Officer, Inventory Control Clerk, had the computer software staff on site to provide direct training, and has centralized procurement and inventory control system in place.*
4. The REAC Inspection Survey results will be analyzed and noted deficiencies will be corrected within 30 days of receipt of the Survey. *This procedure is in place and was utilized during this year's REAC inspection.*
5. Conduct at least one Section 8 owner briefing each year to provide educational Programs to current and potential owners. *This is scheduled for May, 2001.*
6. Develop a homeownership identification program for Public Housing and Section 8 residents transitioning to homeownership. Program will include a method of referrals to local banking institutions, the Farmer's Home Administration, Veteran's Administration, the Mississippi Home Corporation, and others. *This program is in place and administered through our Resident Services Division.*
7. Implement measures to deconcentrate poverty in public housing by bring higher income households into lower income developments in accordance with the ACOP. *We are delaying this procedure pending applicability on July 1, 2002.*
8. Implement public housing security improvements by providing above baseline Law enforcement security programs at all Lowndes County sites. *This is being provided through the PHDEP program.*

9. Meet with law enforcement officials where each public housing development is situated to establish a working relationship. *This has been accomplished.*
10. *Develop programs to provide or attract supportive services to improve resident's employability. This is being accomplished through the Community Service Requirement which is administered by our Resident Services Division.*
11. Conduct a study of public housing residents to determine the interest in self-sufficiency programs that may be available including interest in technical, vocational, or job training programs and interest in resident business development activities. *This study has been initiated by our Resident Services Division and will be completed by June, 2001.*
12. Provide training to public housing staff on discriminatory harassment against Public housing residents and each year thereafter. *This training is scheduled For April, 2001.*
13. Promote housing discrimination awareness by ordering and making available To all residents and applicants the latest version of Form HUD-903.1, *Are you a Victim of Housing Discrimination? This has been done.*
14. Establish working contact with representative of the Department of Justice Civil Rights Division and the Department of Housing and Urban Development Fair Housing and Equal Opportunity Division. *This has been accomplished and A representative of the Department of Justice Civil Rights Division provide training to the entire staff at our office.*
15. Representatives of each Division will attend at least annually appropriate Training sessions to keep abreast of the latest program functions and service delivery. *This has been accomplished.*
16. Revise the Employee Performance Evaluation to ensure the goal of attaining Maintaining a high level of standards and professionalism in day-to-day management is achieved. *This has been accomplished and will be used in this year's employee performance evaluations.*

Resident Survey Follow-up Plan

The results of our last Customer Service and Satisfaction Survey indicated two areas that received score below 75%. These areas are Safety (which scored 70.7%) and Neighborhood Appearance (which scored 70.6%). Based on these results we have developed this Resident Survey Follow-up Plan that addresses these specific areas and concerns in hopes that problems are improved and customer satisfaction in these specific areas improve.

Safety. The goal of this section of the Customer Service and Satisfaction Survey is to capture how safe the residents feel and to assess if the Authority is making efforts to provide safe living conditions. The Mississippi Regional Housing Authority IV has ten public housing communities in eight counties. Since the survey results did not identify scoring by site it is difficult to assess exactly where the concerns lie. However, since the Authority offers many community safety services already (above base-line security patrol services at several sites, youth counseling, drug prevention programs). We believe it necessary to focus on educating residents on services currently in place and determining exactly where other concerns and perceptions on this issue may be. More meeting will be held to enhance communications with residents. The issue will also be discussed with Resident Councils and the RAB.

Neighborhood Appearance. Again, since the survey results did not identify scoring by site it is difficult to pinpoint where the concerns lie. We strive to continuously maintain each development in a neat and orderly fashion that compliments the community and to respond in timely and professional manner to appearance problems. We will strive to develop a method to further communicate with residents through regular resident group meetings, through Resident Councils, and through the RAB regarding their concerns and perceptions on this issue. If situations which they identify as problems are improved, then satisfaction with this service area should improve.

Public Housing Drug Elimination Program Plan

Note: THIS PHDEP Plan template (HUD 50075-PHDEP Plan) is to be completed in accordance with Instructions located in applicable PIH Notices.

Annual PHDEP Plan Table of Contents:

- 1. General Information/History**
- 2. PHDEP Plan Goals/Budget**
- 3. Milestones**
- 4. Certifications**

Section 1: General Information/History

A. Amount of PHDEP Grant : \$95,574

B. Eligibility type (Indicate with an “x”) N1_____ N2_____

R_____ X_____

C. FFY in which funding is requested: 2001

D. D. Executive Summary of Annual PHDEP Plan

In the space below, provide a brief overview of the PHDEP Plan, including highlights of major initiatives or activities undertaken. It may include a description of the expected outcomes. The summary must not be more than five (5) sentences long

The Mississippi Regional Housing Authority IV will implement a straightforward plan to remove the scourge of drugs that threaten to infest our public housing developments. We will continue to contract with the Lowndes County Sheriff Department to provide security patrol services that are above baseline protective services for all Lowndes County developments which include the oldest and largest development. In addition, we will contract with a private security firm to provide private security services for the Westwood Complex in Eupora, Mississippi.

E. Target Areas

Complete the following table by indicating each PHDEP Target Area (development or site where activities will be conducted), the total number of units in each PHDEP Target Area, and the total number of individuals expected to participate in PHDEP sponsored activities in each Target Area.

PHDEP Target Areas (Name of development(s) or site)	Total # of Units within the PHDEP Target Area(s)	Total Population to be Served within the PHDEP Target Area(s)
Yorkville, Applewood	130	326
Stringer Manor, Robinson Courts	50	143
Westwood	32	82

F. Duration of Program

Indicate the duration (number of months funds will be required) of the PHDEP Program proposed under this Plan (place an “x” to indicate the length of program by # of months. For “Other”, identify the # of months).

6 Months_____ 12 Months_____ 18 Months_____ 24
Months X Other _____

G. PHDEP Program History

Indicate each FY that funding has been received under the PHDEP Program (place an “x” by each applicable Year) and provide amount of funding received. If previously funded programs have not been closed out at the time of this submission, indicate the fund balance and anticipated completion date. For grant extensions received, place “GE” in column or “W” for waivers.

Fiscal Year of Funding	PHDEP Funding Received	Grant #	Fund Balance as of Date of this Submission	Grant Extensions or Waivers	Anticipated Completion Date
FY 1995 x	176,940	MS26DEP0190195	0		Completed
FY 1996 x	193,480	MS26DEP0190196	0		Completed
FY 1997 x	116,500	MS26DEP0190197	0		Completed
FY 1998 x	116,500	MS26DEP0190198	0		Completed
FY 1999 x	85,557	MS26DEP0190199	6,541.56		11/01
FY 2000 x	89,168	MS26DEP0190100	84,251.34		7/02

Section 2: PHDEP Plan Goals and Budget**A. PHDEP Plan Summary**

In the space below, summarize the PHDEP strategy to address the needs of the target population/target area(s). Your summary should briefly identify: the broad goals and objectives, the role of plan partners, and your system or process for monitoring and evaluating PHDEP-funded activities. This summary should not exceed 5-10 sentences.

The Mississippi Regional Housing Authority IV will continue existing contracts with local law enforcement officials in order to keep drug related criminal activity in check for developments in Lowndes County and expand security contracts to The Westwood development in Eupora, Mississippi, to reduce drug related activities that have recently initiated. The very successful Girl Scout Program will continue. MRHA IV will continue to track the number of police calls being made and the number of arrest for illegal activities in the targeted areas. Attendance and membership records will continue to be used for Girl Scout activities. Residents in targeted areas will be surveyed to judge their perception of drug related crime with survey results used to evaluate the effectiveness of established program goals and objectives for future planning.

B. PHDEP Budget Summary

Enter the total amount of PHDEP funding allocated to each line item.

FY 2001 PHDEP Budget Summary	
Budget Line Item	Total Funding
9110 – Reimbursement of Law Enforcement	58,774
9120 – Security Personnel	28,800
9130 – Employment of Investigators	
9140 – Voluntary Tenant Patrol	
9150 – Physical Improvements	
9160 – Drug Prevention	5,000
9170 – Drug Intervention	
9180 – Drug Treatment	

9190 – Other Program Costs	3,000
TOTAL PHDEP FUNDING	95,574

C. PHDEP Plan Goals and Activities

In the tables below, provide information on the PHDEP strategy summarized above by budget line item. Each goal and objective should be numbered sequentially for each budget line item (where applicable). Use as many rows as necessary to list proposed activities (additional rows may be inserted in the tables). PHAs are not required to provide information in shaded boxes. Information provided must be concise—not to exceed two sentences in any column. Tables for line items in which the PHA has no planned goals or activities may be deleted.

9110 - Reimbursement of Law Enforcement (Target area-Lowndes)					Total PHDEP Funding: \$58,774		
Goal(s)	Provide a drug free environment for public housing residents in Lowndes County.						
Objectives	Reduction of number of police calls by 5% and reduction of drug related crimes in targeted areas.						
Proposed Activities	# of Persons Served	Target Population	Start Date	Expected Complete Date	PHDEP Funding	Other Funding (Amount/ Source)	Performance Indicator
1. Contract negotiations			8/01	7/31/02	58,774		Reduction in calls for
2. Begin contract activities			8/01	7/31/02			Police service and
3.							Arrest.

9120 - Security Personnel (Target area- Westwood, Eupora, MS.)					Total PHDEP Funding: \$28,800		
Goal(s)	Provide drug free environment for residents of Westwood						
Objectives	Reduce loitering by 10%						
Proposed Activities	# of Persons Served	Target Population	Start Date	Expected Complete Date	PHDEP Funding	Other Funding (Amount /Source)	Performance Indicator
1. Advertise for bids			8/01	9/01	28,800		Reduction of loitering
2. Award contract			9/01	7/31/02			And decrease in police
3.							Calls.

9130 - Employment of Investigators					Total PHDEP Funding: \$		
Goal(s)							
Objectives							
Proposed Activities	# of Persons Served	Target Population	Start Date	Expected Complete Date	PHDEP Funding	Other Funding (Amount /Source)	Performance Indicator
1.							
2.							
3.							

Attachment E

9140 – Voluntary Tenant Patrol					Total PHDEP Funding: \$		
Goal(s)							
Objectives							
Proposed Activities	# of Persons Served	Target Population	Start Date	Expected Complete Date	PHDEP Funding	Other Funding (Amount /Source)	Performance Indicator
1.							
2.							
3.							

9150 – Physical Improvements					Total PHDEP Funding: \$		
Goal(s)							
Objectives							
Proposed Activities	# of Persons Served	Target Population	Start Date	Expected Complete Date	PHDEP Funding	Other Funding (Amount /Source)	Performance Indicator
1.							
2.							
3.							

9160 – Drug Prevention (Expanded Girl Scout Program target area-Lowndes Co.)					Total PHDEP Funding: \$5,000		
Goal(s)	Provide structured activities for youth as a deterrent for drug use and/or other illegal activity.						
Objectives	Increase enrollment by 5 new program participants.						
Proposed Activities	# of Persons Served	Target Population	Start Date	Expected Complete Date	PHDEP Funding	Other Funding (Amount /Source)	Performance Indicator
1. Contract negotiation		150	8/01	7/31/02	5,000		Membership records
2. Program in progress	60	150	8/01	7/31/02			Activity records
3.							Attendance records

Attachment E

9170 – Drug Intervention					Total PHDEP Funding: \$		
Goal(s)							
Objectives							
Proposed Activities	# of Persons Served	Target Population	Start Date	Expected Complete Date	PHDEP Funding	Other Funding (Amount /Source)	Performance Indicator
1.							
2.							
3.							

9180 – Drug Treatment					Total PHDEP Funding: \$		
Goal(s)							
Objectives							
Proposed Activities	# of Persons Served	Target Population	Start Date	Expected Complete Date	PHDEP Funding	Other Funding (Amount /Source)	Performance Indicator
1.							
2.							
3.							

9190 – Other Program Costs—Evaluation					Total PHDEP Funds: \$3,000		
Goal(s)	Provide for independent program evaluation.						
Objectives	Increase overall PHDEP effectiveness						
Proposed Activities	# of Persons Served	Target Population	Start Date	Expected Complete Date	PHDEP Funding	Other Funding (Amount /Source)	Performance Indicator
1. Contract evaluator			8/1/01	8/15/01	3,000		Surveys, interviews
2. Evaluation in process			9/1/01	9/30/02			
3.							

Section 3: Expenditure/Obligation Milestones

Indicate by Budget Line Item and the Proposed Activity (based on the information contained in Section 2 PHDEP Plan Budget and Goals), the % of funds that will be expended (at least 25% of the total grant award) and obligated (at least 50% of the total grant award) within 12 months of grant execution.

Budget Line Item #	25% Expenditure of Total Grant Funds By Activity #	Total PHDEP Funding Expended (sum of the activities)	50% Obligation of Total Grant Funds by Activity #	Total PHDEP Funding Obligated (sum of the activities)
<i>e.g Budget Line Item # 9120</i>	<i>Activities 1, 3</i>		<i>Activity 2</i>	
9110	Activity 1,2	39,270	Activity 2	58,774
9120	Activity 1,2	21,600	Activity 2	28,800
9130				
9140				
9150				
9160	Activity 1,2	3,750	Activity 2	5,000
9170				
9180				
9190	Activity 1,2	1,500	Activity 2	3,000
TOTAL		\$66,120		\$95,574

Section 4: Certifications

A comprehensive certification of compliance with respect to the PHDEP Plan submission is included in the “PHA Certifications of Compliance with the PHA Plan and Related Regulations.”

<u>NAME</u>	<u>MAILING ADDRESS</u>	<u>HOUSING PROGRAM REPRESENTING</u>	<u>JURISDICTIONAL AREA REPRESENTING</u>
YVONNE BARRY	115 Chris Lane Columbus, MS 39701	Section 8	Lowndes County
ONITA BROWN	677 Yorkville Rd., E. H3 Columbus, MS 39702	Public Housing (Yorkville, Applewood,) Stringer Manor, and C'ford)	Lowndes County (SAY Resident Council)
LORENE CARTER	Rt. 2 Keller Circle 26 Ackerman MS 39739	Public Housing (Millwood)	Choctaw County (Millwood RC)
MELISSA COLEMAN	1429 Hwy 25 So. 39 Starkville MS 39759 (662) 615-4180	Public Housing (Conner Heights Maben)	Oktibbeha County (Oktibbeha Resident)
MUSHA GUYTON	Holland Street Maben MS (662) 263-4183	Section 8	Webster County
BETTY HANNAH	100 Red Hills Drive #8 Louisville MS 39339 (662) 779-0317	Public Housing (Red Hill Resident Council)	Winston County
GERALDINE JOHNSON	1350 Young Crossing RD Louisville MS 39339 (662) 773-4281	Section 8	Winston/Choctaw
TRACY MAYS	347 Pecan Grenada MS 38901 (662) 229-9905	Section 8	Grenada County
PEGGY CULPEPPER	17 Westwood Park Eupora MS 39744	Public Housing (Westwood RC)	Webster County
BETTY SEALS	206 Forrest West Point MS (662) 494-3031	Section 8	Clay County
DONNETTE SUDDUTH	212A Pilcher Street Starkville MS 39759 (662) 324-1330	Section 8	Oktibbeha County
BEATRICE TILLMAN	49 Lula Road #8 Grenada MS 38901	Public Housing (Oakwood Hills RC)	Grenada County
TINA JONES	322 Old Hwy 51 N Winona MS (662) 283-3439	Section 8	Carroll/Montgomery

Attachment F
(RAB)

The Mississippi Regional Housing Authority IV Resident Advisory Board is jurisdiction-wide. The president of each Public Housing Resident Council was appointed to serve on the Resident Advisory Board. The Authority administers a significant tenant-based assistance program that is more than 20% of the total assisted households. More than half of the Resident Advisory Board members are from the tenant-based assistance program. The Authority considers this to be reasonable representation of families receiving tenant-based assistance. The Mississippi Regional Housing Authority IV Resident Advisory Board consist of individuals who adequately reflect and represent the residents assisted by the Authority.

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CAPITAL FUND PROGRAM TABLES START HERE

Attachment G

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary					
PHA Name: Mississippi Regional Housing Authority IV		Grant Type and Number Capital Fund Program Grant No: MS26P01950101 Replacement Housing Factor Grant No:			Federal FY of Grant: 9/2001
<input checked="" type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input type="checkbox"/> Performance and Evaluation Report for Period Ending: <input type="checkbox"/> Final Performance and Evaluation Report					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	22,463			
3	1408 Management Improvements Soft Costs				
	Management Improvements Hard Costs	57,000			
4	1410 Administration				
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	43,057			
8	1440 Site Acquisition				
9	1450 Site Improvement	152,000			
10	1460 Dwelling Structures	320,000			
11	1465.1 Dwelling Equipment—Nonexpendable	16,000			
12	1470 Nondwelling Structures				
13	1475 Nondwelling Equipment	49,000			
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1499 Development Activities				
19	1502 Contingency				

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary					
PHA Name: Mississippi Regional Housing Authority IV		Grant Type and Number Capital Fund Program Grant No: MS26P01950101 Replacement Housing Factor Grant No:			Federal FY of Grant: 9/2001
<input checked="" type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input type="checkbox"/> Performance and Evaluation Report for Period Ending: <input type="checkbox"/> Final Performance and Evaluation Report					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
	Amount of Annual Grant: (sum of lines.....)	659,520			
	Amount of line XX Related to LBP Activities	0			
	Amount of line XX Related to Section 504 compliance	0			
	Amount of line XX Related to Security –Soft Costs	0			
	Amount of Line XX related to Security-- Hard Costs	0			
	Amount of line XX Related to Energy Conservation Measures	175,000			
	Collateralization Expenses or Debt Service	0			

Annual Statement/Performance and Evaluation Report**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)****Part II: Supporting Pages**

PHA Name: Miss. Regional Housing Authority IV		Grant Type and Number Capital Fund Program Grant No: MS26P01950101 Replacement Housing Factor Grant No:					Federal FY of Grant: 9/2001		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories		Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
MS 19-3	Sitework		1450		83,500				
MS 19-5	Repair exterior building cracks		1460		20,000				
MS 19-11	Replace HVAC & water heaters		1460	30	105,000				
MS 19-14	Replace/redesign roofs		1460	25	125,000				
MS 19-17	Sitework		1450		68,500				
MS 19-21	Replace HVAC & water heaters		1460	20	70,000				
MS 19-21	Replace dwelling equipment		1465.1	20 ea.	16,000				
HA-Wide	Computer Hardware		1408		50,000				
HA-Wide	Fork lift		1475	1	15,000				
HA- Wide	Tractor		1475	1	14,000				
HA-Wide	Track hoe		1475	1	14,000				
HA-Wide	Telephone system		1408	1	7,000				
HA-Wide	High pressure sewer cleaner		1475	1	6,000				
HA-Wide	A&E Fees		1430		30,000				
HA-Wide	Operations		1406		22,463				
HA-Wide	Asbestos Testing		1430		13,057				
	TOTALS				659,520				

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule

[illegible]

Capital Fund Program Five-Year Action Plan

Part I: Summary Attachment G

PHA Name: Mississippi Regional Housing Authority IV				<input checked="" type="checkbox"/> Original 5-Year Plan <input type="checkbox"/> Revision No:	
Development Number/Name/HA-Wide	Year 1 2001	Work Statement for Year 2 FFY Grant: 9/2002 PHA FY: 6/30/03	Work Statement for Year 3 FFY Grant: 9/2003 PHA FY: 6/30/04	Work Statement for Year 4 FFY Grant: 9/2004 PHA FY: 6/30/05	Work Statement for Year 5 FFY Grant: 9/2005 PHA FY: 6/30/06
MS 19-3 Yorkville	Annual Statement	61,000	265,350	114,000	65,000
MS 19-5 Millwood		57,800	6,400	56,000	5,000
MS 19-10 Westwood		150,800	13,600	56,000	5,000
MS 19-11 Applewd		0	8,750	106,000	170,000
MS 19-14 Conner Hg		175,000	122,500	35,000	110,000
MS 19-17 Oakwood		1,000	148,000	0	84,000
MS 19-18A Stringer		0	5,000	113,500	63,000
MS 19-18B Robinson		0	9,000	70,000	42,000
MS 19-21 Red Hills		0	5,000	0	0
MS 19-28 Maben		138,500	0	0	0
HA-Wide		75,420	75,920	109,020	115,520
Total CFP Funds (Est.)		659,520	659,520	659,520	659,520
Total Replacement Housing Factor Funds					

Capital Fund Program Five-Year Action Plan
Part II: Supporting Pages—Work Activities

Attachment G

Activities for Year 1 FFY 2001	Activities for Year : 2 FFY Grant: 9-2002 PHA FY: 6-30-03			Activities for Year: 3 FFY Grant: 9-2003 PHA FY: 6-30-04		
See	DEVELOPMENT	QUANTITY	ESTIMATED COST	DEVELOPMENT	QUANTITY	ESTIMATED COST
Annual	<i>MS 19-3</i>			<i>MS 19-3</i>		
Statement	Redesign front facades	8 buildings	56,000	Repl. Door units	672	201,600
	Floor covering office		5,000	Dwelling equipment	85 ea.	63,750
	<i>MS 19-5</i>			<i>MS 19-5</i>		
	Add retaining wall	1	15,000	Parking stops	64	6,400
	Replace med. cabinets	32	4,800	<i>MS 19-10</i>		
	Add vinyl siding	17 building	38,000	Pre-wire TV/phone	32	7,200
	<i>MS 19-10</i>			Parking Stops	64	6,400
	Addition to maint. area	1	75,000	<i>MS 19-11</i>		
	Add vinyl siding	16 buildings	35,000	Pre-wire TV/phone	30	3,750
	Sitework		35,000	Add curbing		5,000
	Replace med. Cabinets	32	4,800	<i>MS 19-14</i>		
	<i>MS 19-14</i>			Replace window	250	100,000
	Repl. HVAC/water htrs	50	175,000	Parking Stops	100	10,000
	<i>MS 19-17</i>			Repl. Water mtr. Boxes	50	7,500
	Replace Exterior lights	80	1,000	Add fencing		5,000
	<i>MS 19-28</i>			<i>MS 19-17</i>		
	Add screen doors	70	21,000	Parking Stops	80	8,000
	Add airconditioning	35	87,500	Replace HVAC/wtr. Htr	40	140,000
	Sitework		30,000	<i>MS 19-18A</i>		
	<i>HA-WIDE</i>			Rework mail station	1	5,000
	A&E Fees		38,700	<i>MS 19-18B</i>		
	Operations		36,720	Sitework		9,000
				<i>MS 19-21</i>		
	GRAND TOTALS		659,520	Add fencing		5,000
				<i>HA-WIDE</i>		
				A&E Fees		36,400
				Operations		39,520
				GRAND TOTALS		659,520

Attachment G

Capital Fund Program Five-Year Action Plan
Part II: Supporting Pages—Work Activities

Activities for Year 1 FFY 2001	Activities for Year : 4 FFY Grant: 9-2004 PHA FY: 6-30-05			Activities for Year: 5 FFY Grant: 9-2005 PHA FY: 6-30-06		
See	DEVELOPMENT	QUANTITY	ESTIMATED COST	DEVELOPMENT	QUANTITY	ESTIMATED COST
Annual	MS 19-3			MS 19-3		
Statement	Replace Roofs	19 buildings	114,000	Sitework		65,000
	MS 19-5			MS 19-5		
	Replace interior door units	160	56,000	Replace mail station	1	5,000
	MS 19-10			MS 19-10		
	Replace interior door units	160	56,000	Replace mail station	1	5,000
	MS 19-11			MS 19-11		
	Replace bath sinks	30	10,000	Replace tub units	30	12,000
	Replace windows	240	96,000	Replace mail station	1	5,000
	MS 19-14			Replace interior door units	180	63,000
	Sitework		35,000	Replace windows	225	90,000
	MS 19-18			MS 19-14		
	Replace HVAC/water heater	50	175,000	Replace mail station	1	5,000
	Sitework		8,500	Replace interior door units	300	105,000
	HA-WIDE			MS 19-17		
	A&E Fees		38,500	Replace interior door units	240	84,000
	Operations		70,520	MS 19-18		
				Replace interior door units	300	105,000
				HA-WIDE		
				A&E Fees		41,500
				Operations		<u>74,020</u>
	GRAND TOTALS		659,520	GRAND TOTALS		659,520

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary					
PHA Name: Mississippi Regional Housing Authority IV		Grant Type and Number Capital Fund Program Grant No: MS26P01970698 Replacement Housing Factor Grant No:			Federal FY of Grant: 1998
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:)					
<input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 12/31/00 <input type="checkbox"/> Final Performance and Evaluation Report					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations				
3	1408 Management Improvements Soft Costs				
	Management Improvements Hard Costs				
4	1410 Administration				
5	1411 Audit	250	0		
6	1415 Liquidated Damages				
7	1430 Fees and Costs	38,080	25,980	25,979.60	20,375.14
8	1440 Site Acquisition				
9	1450 Site Improvement	7,000	4,728	4,728.00	4,728.00
10	1460 Dwelling Structures	261,000	280,056	280,056.43	280,056.43
11	1465.1 Dwelling Equipment—Nonexpendable	12,000	7,566	7,565.97	7,565.97
12	1470 Nondwelling Structures				
13	1475 Nondwelling Equipment				
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1499 Development Activities				

Annual Statement/Performance and Evaluation Report					
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary					
PHA Name: Mississippi Regional Housing Authority IV		Grant Type and Number Capital Fund Program Grant No: MS26P01970698 Replacement Housing Factor Grant No:			Federal FY of Grant: 1998
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:)					
<input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 12/31/00 <input type="checkbox"/> Final Performance and Evaluation Report					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
19	1502 Contingency				
	Amount of Annual Grant: (sum of lines.....)	318,330	318,330	318,330.00	312,725.54
	Amount of line XX Related to LBP Activities	0	0	0	0
	Amount of line XX Related to Section 504 compliance	0	0	0	0
	Amount of line XX Related to Security –Soft Costs	0	0	0	0
	Amount of Line XX related to Security-- Hard Costs	0	0	0	0
	Amount of line XX Related to Energy Conservation Measures	201,000	258,645	258,645.00	258,645.00
	Collateralization Expenses or Debt Service	0	0	0	0

Annual Statement/Performance and Evaluation Report**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)****Part II: Supporting Pages**

PHA Name: Miss. Regional Housing Authority IV		Grant Type and Number Capital Fund Program Grant No: MS26P01970698 Replacement Housing Factor Grant No:					Federal FY of Grant: 1998		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories		Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
					Original	Revised	Funds Obligated	Funds Expended	
HA-WIDE	Audit		1411	Program	250	0			
MS 19-10	A&E Fees		1430	Program	20,000	24,783	24,782.60	19,178.14	Carryover
MS 19-10	Asbestos testing/removal		1430	32 units	18,080	1,197	1,197.00	1,197.00	Complete
MS 19-10	Replace windows and screens		1460	32 units	55,000	28,370	28,370.00	28,370.00	Complete
MS 19-10	Install vinyl siding		1460	16 buildings	55,000	0			Rescheduled
MS 19-10	Replace porch post		1460	16 buildings	12,000	16,802	16,802.00	16,802.00	Complete
MS 19-10	Replace interior door hardware		1460	32 units	27,000	0			Rescheduled
MS 19-10	Replace HVAC		1460		91,000	230,275	230,275.00	230,275.00	Complete
MS 19-10	Replace ranges		1465.1	32	12,000	7,566	7,565.97	7,565.97	Complete
MS 19-10	Replace window shutters		1460	16 buildings	4,000	0			Rescheduled
MS 19-10	Replace bath vanities		1460	32	17,000	4,609	4,609.43	4,609.43	Complete
MS 19-10	Additional parking		1450	3 areas	7,000	4,728	4,728.00	4,728.00	Complete
	TOTALS				318,330	318,330	318,330.00	312,725.54	

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule

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Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary					
PHA Name: Mississippi Regional Housing Authority IV		Grant Type and Number Capital Fund Program Grant No: MS26P01970799 Replacement Housing Factor Grant No:			Federal FY of Grant: 1999
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 12/31/00 <input type="checkbox"/> Final Performance and Evaluation Report					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations				
3	1408 Management Improvements Soft Costs				
	Management Improvements Hard Costs				
4	1410 Administration				
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	23,000	23,000	23,000.00	19,427.06
8	1440 Site Acquisition				
9	1450 Site Improvement	113,517	0		
10	1460 Dwelling Structures	236,550	200,067	102,855.00	3,559.50
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Nondwelling Structures	0	150,000	186,900.00	26,768.70
13	1475 Nondwelling Equipment				
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1499 Development Activities				
19	1502 Contingency				

Annual Statement/Performance and Evaluation Report					
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary					
PHA Name: Mississippi Regional Housing Authority IV		Grant Type and Number Capital Fund Program Grant No: MS26P01970799 Replacement Housing Factor Grant No:			Federal FY of Grant: 1999
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:)					
<input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 12/31/00 <input type="checkbox"/> Final Performance and Evaluation Report					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
	Amount of Annual Grant: (sum of lines.....)	373,067	373,067	312,755.00	49,755.26
	Amount of line XX Related to LBP Activities	0	0		
	Amount of line XX Related to Section 504 compliance	0	0		
	Amount of line XX Related to Security –Soft Costs	0	0		
	Amount of Line XX related to Security-- Hard Costs	0	0		
	Amount of line XX Related to Energy Conservation Measures	212,800	373,067	312,755.00	3,559.50
	Collateralization Expenses or Debt Service	0	0	0	0

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

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Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule

[illegible]

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary					
PHA Name: Mississippi Regional Housing Authority IV		Grant Type and Number Capital Fund Program Grant No: MS26P01950100 Replacement Housing Factor Grant No:			Federal FY of Grant: 2000
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 12/31/00 <input type="checkbox"/> Final Performance and Evaluation Report					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations				
3	1408 Management Improvements Soft Costs				
	Management Improvements Hard Costs				
4	1410 Administration				
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	23,000	34,500	31,000.00	0
8	1440 Site Acquisition				
9	1450 Site Improvement	72,200	80,200	0	0
10	1460 Dwelling Structures	219,000	412,763	0	0
11	1465.1 Dwelling Equipment—Nonexpendable	31,500	119,000	40,888.00	0
12	1470 Nondwelling Structures				
13	1475 Nondwelling Equipment				
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1499 Development Activities				
19	1502 Contingency				

Annual Statement/Performance and Evaluation Report					
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary					
PHA Name: Mississippi Regional Housing Authority IV		Grant Type and Number Capital Fund Program Grant No: MS26P01950100 Replacement Housing Factor Grant No:			Federal FY of Grant: 2000
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:)					
<input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 12/31/00 <input type="checkbox"/> Final Performance and Evaluation Report					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
	Amount of Annual Grant: (sum of lines.....)	345,700	646,463	71,888.00	0
	Amount of line XX Related to LBP Activities	0	0	0	0
	Amount of line XX Related to Section 504 compliance	0	0	0	0
	Amount of line XX Related to Security –Soft Costs	0	0	0	0
	Amount of Line XX related to Security-- Hard Costs	0	0	0	0
	Amount of line XX Related to Energy Conservation Measures	0	0	0	0
	Collateralization Expenses or Debt Service	0	0	0	0

Annual Statement/Performance and Evaluation Report**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)****Part II: Supporting Pages**

PHA Name: Miss. Regional Housing Authority IV		Grant Type and Number Capital Fund Program Grant No: MS26P01950100 Replacement Housing Factor Grant No:					Federal FY of Grant: 2000		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories		Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
					Original	Revised	Funds Obligated	Funds Expended	
MS 19-10	Replace window shutters		1460	16 buildings	4,000	4,000	0	0	
MS 19-11	Replace roofs		1460	8 buildings	40,000	40,000	0	0	design
MS 19-11	Replace dwelling equipment		1465.1	30 ea.	24,000	21,000	5,940.00	0	In progress
MS 19-11	Replace up bath flooring/subflooring		1460	14	36,000	36,000	0	0	design
MS 19-17	Replace dwelling equipment		1465.1	40 ea.	7,500	28,000	7,920.00	0	In progress
MS 19-18A	Replace roofs		1460		40,000	40,000	0	0	design
MS 19-18B	Replace roofs		1460		25,000	25,000	0	0	design
MS 19-18	Replace dwelling equipment		1465.1	50 ea.	0	35,000	17,128.00	0	design
MS 19-21	Replace retaining wall		1450	1	17,200	17,200	0	0	design
MS 19-3	Replace mail station		1450	1	10,000	10,000	0	0	design
MS 19-3	Rework school bus drive		1450	1	25,000	25,000	0	0	design
MS 19-3	Add sanitary sewer cleanouts		1450	36	8,000	8,000	0	0	design
MS 19-3	Rework unit laundry areas		1460	45	66,000	66,000	0	0	design
MS 19-3	Sitework		1450		20,000	20,000	0	0	design
MS 19-3	Add airconditioning		1460	80	0	201,763	0	0	design
MS 19-14	Replace dwelling equipment		1465.1	50 ea.	0	35,000	9,900.00	0	In progress
HA-WIDE	A&E Fees		1430	program	23,000	34,500	31,000.00	0	In progress
	TOTALS				345,700	646,463	71,888.00	0	

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule

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Mississippi Regional Housing Authority IV

Organizational Chart



